### **LEASE**

This Lease made as of the First day of July, 2017, by and between BON MARCHE TRUST c/o Nicholas C. Sarris Trustee, located at 87 Pevey Street, Lowell, Massachusetts 01851, (hereinafter designated as the "Landlord") and the City of Lowell School Department, Lowell, Massachusetts (hereinafter designated as the "Tenant"):

### WITNESSETH:

That Landlord, in consideration of the rent to be paid and the covenants and agreements to be performed by Tenant, hereby demises, grants and leases to Tenant; and Tenant hereby rents from Landlord the premises hereinafter described, upon the terms and conditions hereinafter set forth.

### 1. <u>Description</u>

- (a) The building as is described in Exhibit "A" known as and numbered 155 Merrimack Street, Lowell, Massachusetts (the "Building") located on that parcel or parcels of land in said Lowell on Merrimack Street described in deed to Landlord recorded with Middlesex North District Registry of Deeds, Book 7404, Page 77. The premises hereby demised is hereinafter referred to as the "Leased Premises".
- (b) The Leased Premises consists of floors four and five, also including street level and lower level space and 20 parking spaces described as outlined in Exhibit "B":. The number of square feet of area contained in said Leased Premises is approximately Thirty Six Thousand Seven Hundred Eleven (36,711) sq. ft.

### 2. Modifications to Leased Premises

- (a) All of the interior work area walls will be newly painted prior to Commencement of Lease with wall surface colors similar to those presently existing or with a comparable neutral color of Tenant's choice, and so long as Tenant makes a timely designation.
- (b) All areas of the leased space, which are occupied by staff, will be provided with fresh air ventilation. The HVAC system can be designated to maintain a winter set point of 72 degrees Fahrenheit. In addition, the HVAC sound levels will not exceed a noise criterion number of 35.
- (c) The leased office area carpet will be replaced or restored as needed. The Landlord will address other flooring improvements as mutually agreed upon.

### 3. <u>Fixtures, Machinery and Equipment</u>

(a) All lighting fixtures, heating, ventilating, air conditioning,

plumbing and electrical equipment, piping and wiring, including conduit for computer service at the Leased Premises and any replacement thereof, whether owned by Landlord at the commencement of the term, subsequently purchased by Landlord, or purchased by Tenant in accordance with the provisions of this Lease shall be the property of Landlord, except those items installed by Tenant pursuant to Paragraph 10 hereof.

(b) Trade fixtures, furniture, computers and other machinery and equipment which are leased, supplied, purchased and used by Tenant in the conduct of its business shall be property of Tenant or, if such property is leased, of Tenant's lessor, or of any secured party with respect to any such property, subject to a security interest, and may be removed by Tenant or its lessor or secured party at any time prior to or upon termination of this Lease. Tenant may, at its election, at no cost to Landlord, cause any of its personal property to be removed at the expiration of the term and repair any damage to the Leased Premises caused by such removal. Any property not removed within sixty (60) days after expiration of the Lease shall be deemed abandoned, and Tenant shall be responsible to Landlord for any reasonable costs incurred by Landlord in the removal of such abandoned personal property.

### 4. Term: Extension Date

The term of this lease shall be for three (3) years, with two (2) one year options commencing July 1, 2017 and terminating June 30, 2020. Subject to annual appropriation.

The LESSEE shall pay to the LESSOR an amount not to exceed THIRTY FOUR THOUSAND FIVE HUNDRED SEVENTY AND 28/100 (\$34,570.28) DOLLARS per month from July 1, 2017 through June 30, 2018 per month; an amount not to exceed THIRTY FOUR THOUSAND FIVE HUNDRED SEVENTY AND 28/100 (\$34,570.28) per month from July 1, 2018 through June 30, 2019; and an amount not to exceed THIRTY FOUR THOUSAND FIVE HUNDRED SEVENTY AND 28/100 (\$34,570.28) per month from July 1, 2019 through June 30, 2020. Total payments during the three (3) year lease period shall not exceed ONE MILLION TWO HUNDRED FORTY FOUR THOUSAND FIVE HUNDRED THIRTY AND 08/100 (\$1,244,530.08) DOLLARS.

The entire Lease Amount with option years shall not exceed TWO MILLION SEVENTY FOUR THOUSAND TWO HUNDRED SIXTEEN AND 80/100 (\$2,074,216.80) DOLLARS. Such payments shall be as follows:

7/1/2017 - 6/30/2018 Year 1: \$414,843.36

7/1/2018 - 6/30/2019 Year 2: \$414,843.36

7/1/2019 - 6/30/2020 Year 3: \$414,843.36

TOTAL: \$1,244,530.08

7/1/2020 - 6/30/2021 Year 4: \$414,843.36

\$414,843.36

TOTAL: \$2,074,216.80

The obligations of the City hereunder shall be subject to annual appropriation on a fiscal year basis. In the absence of appropriation, this Lease shall be terminated by the City immediately without liability of the City for damages, penalties, or other charges arising from early termination. Payment shall be made on the twentieth day of the month for all rental due for the previous month, provided bills containing detailed information are filed in the Office of the Deputy Superintendent of Finance and Operations on or before the first day of the month in which payment is to be made, all in accordance with the Reserve Ordinance referred to in Paragraph 23 of this lease.

### 5. Options to Extend

The City has two (2) one year options to extend the lease commencing July 1, 2020 and July 1, 2021.

### 6. <u>Use of Leased Premises</u>

(a) It is understood, and Tenant so agrees, that the Leased Premises, during the term hereof, shall be used for the following purposes and no other purposes:

To house all administrative and student registration functions of the Lowell Public Schools which are not specifically part of individual school building administration.

- (b) Tenant further agrees to conform to the following non-discriminatory provisions during the term of this Lease:
- (i) No auction, fire, bankruptcy or going out of business or similar sales may be conducted or be advertised as being conducted within the leased premises without the written consent to the Landlord;
- (ii) Tenant shall not use the sidewalks adjacent to the Leased Premises for business purposes without the previous written consent of Landlord;
- (iii) Tenant shall keep the windows of the Leased Premises such as to conform to any preservation easements, city or state laws or ordinances and regulations;
- (iv) Tenant shall receive and deliver supplies only in the manner, at such times, and in such areas, as may be reasonably designated by the Landlord and in such a manner so as not to obstruct the other occupants of the building and sidewalk adjacent thereto;
  - (v) Tenant shall not place on the interior of windows or exterior of the

Leased Premises any signs or any other symbol, advertisement, light or other object or thing visible to public view outside the Leased Premises without the prior consent of Landlord, and in each case, in accordance with preservation easements, and city and state laws, or ordinances and regulations;

- (vi) All garbage and refuse shall be kept in the kind of container specified by Landlord, and shall be placed in the premises prepared for collection, in the manner and at the times and places specified by Landlord, and in no event shall such garbage and refuse be stored or kept in such a manner as to cause in the reasonable opinion of Landlord, a nuisance to the premises of which the demised premises forms a part. Landlord shall be responsible for the removal and proper disposal of garbage and refuse from the premises. Landlord may use a service for picking up refuse and garbage. Landlord shall pay the cost of removal of all the Tenant's refuse or rubbish;
- (vii) No loudspeakers, televisions, phonographs, radios or other devices shall be used in a manner so as to be heard or seen outside of the Leased Premises without the prior written consent of Landlord;
- (viii) The plumbing facilities shall not be used for any other purpose than that for which they are constructed, and no foreign substance of any kind shall be thrown therein, and the expense of any breakage, stoppage, or damage resulting from a violation of this provision shall be borne by Tenant;
- (ix) Tenant shall not perform any act or carry on any practice which may injure the Leased Premises or any other part of the Building, or cause any unreasonably offensive odors or loud noise (including, but without limitation, the use of loudspeakers), or constitute a nuisance or menace to any other tenant or tenants or other persons in the Building, and in no event shall any offensive noises or unreasonable odors be emitted from the Leased Premises;
- (x) Tenant may use the basement portion of the Leased Premises for storage but shall not overload said Leased Premises so as to create a safety problem or code violations;
- (xi) Tenant will not drill or make any holes in the stone or brickwork except for those approved by Landlord and the Leased Premises will not be overloaded, damaged or defaced;
- (xii) Tenant shall not suffer or permit the Leased Premises or any part thereof to be used in any manner, or anything to be done therein, or suffer or permit anything to be brought into or kept in the Leased Premises which would in any way (i) violate any law or requirement of public authorities, (ii) cause structural injury to the Building or any part thereof, (iii) interfere with the normal operations of the heating, air-conditioning, ventilating, plumbing or other mechanical or electrical systems of the Building or the elevators installed therein, (iv) constitute a public or private nuisance, (v) alter the appearance of the exterior of the Building or

of any portion of the interior thereof other than the Leased Premises, except Tenant may maintain its signs as permitted in accordance with this Lease;

(xiii) Whenever Landlord's approval is required for Tenant's action under any section of this Lease, said approval shall not be unreasonably withheld if consistent and compatible with authorized Tenant's uses of the premises and the Landlord's overall building use plan.

### 7. <u>Landlord's Services</u>

Landlord shall, at its expense, furnish and provide, or cause to be furnished or provided, the following services to the Leased Premises:

- (a) A heating plant and an air conditioning plant to serve the Leased Premises, which plants shall be capable of adequately heating and air conditioning the entire Leased Premises. Landlord shall be responsible for the costs incurred for fuel to operate the systems.
- (b) Landlord agrees to remove all snow and ice from the sidewalks adjacent to the Leased Premises according to the rules and regulations promulgated under the ordinances of the City of Lowell. Salt and sand are to be used as necessary to ensure safety.
- (c) Landlord shall provide, at its expense, high speed elevator service, water and sewer for lavatory and general use in the Leased Premises. Landlord must provide restroom facilities (men's and women's bathrooms) at street level for the public and separate restroom facilities (men's and women's) for Lowell Public School employees on each floor of office space. A minimum of two (2) toilet stalls shall be included in each men's bathroom and four (4) stalls in each women's bathroom for employee use on each floor of office space.
- (d) Landlord reserves the right to interrupt, curtail or suspend the services required to be furnished by Landlord under Paragraph 7 when the necessity therefore arises by reason of accident, emergency, mechanical breakdown or when required by any law, order or regulation of a federal, state, county or municipal authority, or for any cause beyond the reasonable control of Landlord. Landlord shall use reasonable diligence to complete all required repairs or other necessary work as quickly as reasonably possible so that Tenant's inconvenience resulting therefrom may be for a short a period of time as circumstances will reasonably permit. No diminution or abatement of rent or additional rent shall or will be claimed by Tenant as a result therefrom, nor shall this Lease or any of the obligations of Tenant be affected or reduced by reason of such interruption, curtailment or suspension, unless such interruption, curtailment or suspension continues for a consecutive period of seven (7) days or more, in which event the Annual Fixed Rent and additional rent shall be abated commensurate with the interference with Tenant's use of the Leased Premises; and until such interruption, curtailment or suspension ceases shall continue to be abated commensurate with the interference; and in the event Landlord is not reasonably proceeding to rectify the condition causing such interruption, curtailment or suspension. Tenant shall have the right to do whatever acts are necessary to correct such conditions and take credit for the reasonable cost thereof as a credit against the rent then due or to become due in the future to the Landlord.

- (e) Landlord shall clean the exterior windows at least twice annually at Landlord's sole expense.
- (f) Electricity, heat, air conditioning, water and sewerage must be included in the rental fee. All utilities shall be the responsibility of the Landlord.
- (g) The building must comply with building codes for life safety. Life safety hazards detected either before or during occupancy shall be corrected at the Landlords expense. The building must comply with all applicable federal, state and local code requirements.
- (h) Conduit must be provided for computer service to all areas, electrical outlets and for phone service to all areas.
- (i) During the lease term, the landlord is responsible for replacing with equal goods, worn or damaged ceiling tiles, carpet when worn, stained, or backing becomes visible or hazardous, and repair and repainting of wall surfaces, to the satisfaction of the Tenant.
- (j) The Landlord is to provide the continuous routine maintenance and repair and/or replacement of broken glass, roof and ceiling leaks, floors, walls, ceiling, foundation, plumbing, locks, fire protection equipment, lighting fixtures and lamps, heating, ventilation and a/c systems, security systems and elevators. HVAC equipment is to be serviced, filters replaced and diffusers cleaned in accordance with manufacturer's recommendation.
- (k) Floors must be carpeted with commercial grade carpet or high quality fully finished hardwood floors. The Landlord must, at its expense, replace carpet as needed during the term of the lease to the satisfaction of the Tenant.
- (l) Landlord must carry adequate fire and extended coverage insurance on the building of which the Lease Premises are a part.
- (m) Landlord must provide access to shipping and receiving, and separate entrance dock for delivery of all supplies and materials.
- (n) All areas designated to be occupied by personnel must be provided with fresh air ventilation.
- (o) All wall surfaces shall be freshly painted prior to occupancy and all wall surfaces shall be touched-up painted annually during the course of the lease.
- (p) The building must be handicapped accessible in accordance with the requirements of the American Disabilities Act.
- (q) The Leased Premises must be available to the School Department on the dates required for each lease requirement.

(r) Tenant must be provided access to Leased Premises at all times, evenings and weekends, seven days a week. This may be accomplished by using security guards or by means of a master key, electronic card or similar restrictive entry system. Must provide 24-hour security by means of a security guard or security alarm system.

### 8. <u>Assignment, Subletting</u>

Tenant shall not mortgage, encumber, pledge, sell, assign, or otherwise transfer its interest in this Lease, or sublease all or any part of the Leased Premises, without obtaining in each case Landlord's prior written consent. In the event Landlord consents to any assignment or transfer, from and after the execution and delivery of any assignment or transfer, each subsequent tenant and each such assignee shall be and remain primarily liable, jointly and severally, with the original tenant named as such in this Lease for the payment of Annual Fixed Rent and any additional rent and for the due performance of all the obligations, terms, covenants, conditions and agreements herein contained on Tenant's part to be performed for the balance of the Term of this Lease; and the obligations of such original Tenant under this Lease shall continue in full force and effect as the obligations of a principal and not as a guarantor or surety. No assignment or transfer shall be binding upon Landlord or any mortgagee, unless the assignee, transferee or Tenant shall deliver to Landlord and instrument which contains a covenant or assumption by the assignee or transferee running to Landlord and all persons claiming by, through or under Landlord of Tenant's obligations under the Lease; but the failure or refusal of the assignee or transferee to execute such instrument of assumption shall not release or discharge the assignee or transferee from its liability as Tenant hereunder. No consent to any sale, assignment, transfer or subletting which may be given by Landlord, shall constitute a waiver by Landlord of the provisions of this section, or a release of Tenant from the full performance by it of the covenants on the part of the Tenant herein contained for the balance of the Term of this Lease; and no consent given by Landlord to any sale, assignment, transfer or subletting shall relieve Tenant of its obligation to obtain the written consent of Landlord to any subsequent sale. assignment, transfer or subletting if such consent is required under the provisions of this section.

### 9. Maintenance and Repairs

- (a) During the Term of this Lease, Landlord, at its sole cost and expense, shall keep in good order, safe condition and repair and replace, where necessary: (i) all structural and exterior portions of the Building, including the roof, the foundation, all structural walls, columns and floor slabs (ii) the common areas and facilities of the Building: (iii) the heating, air conditioning, plumbing, electrical components of the building located within or serving the Leased Premises so long as same has not been damaged as a result of the negligence of Tenant, its agents or servants. Landlord shall not be responsible for repair, maintenance or replacement of Tenant's equipment and furnishings. Landlord shall not be liable in any way for any failure to make such alterations and repairs in the Leased Premises or in other areas, if any, of the Building, exclusively controlled by Tenant, until after reasonable notice from Tenant. Tenant shall designate to Landlord the persons authorized for reporting building problems.
- (b) Tenant shall take good care of the Leased Premises, the fixtures, equipment and appurtenances therein and Tenant shall, at Tenant's own expense, make all

repairs to the Leased Premises, the fixtures, equipment and furnishings when needed to preserve them in good working order and condition.

- (c) The Tenant shall be responsible for any damage to its personal property or its fixtures whether or not caused by fire or other casualty except if caused by the negligence of the Landlord. The Tenant shall be responsible for making all non-structural repairs to the Leased Premises for any damage caused by the Tenant at the Tenant's sole expense.
- (d) Tenant shall pay for all phone service and other utilities used or consumed in the Leased Premises by Tenant except electricity, heating, air-conditioning, water and sewer.
- (e) Tenant is responsible to provide daily cleaning of all offices and general spaces within the building that tenant occupies and is responsible for trash removal from its office space to the trash compacter/receptacle.

### 10. <u>Alteration or Additions</u>

- The Tenant shall make no structural alterations, improvements to the interior or exterior of the Leased Premises without the Landlord's prior written consent having first been obtained, which consent shall not be unreasonably withheld or delayed. Tenant shall have the right, at its own expense, by notification to Landlord without necessity of obtaining Landlord's approval, to make such nonstructural alterations, additions, installations, changes and improvements to the Leased Premises as Tenant may deem necessary or desirable for the conduct of its business. Any and all such changes must be in accordance with Preservation Restrictions regarding the building and all local ordinances and by-laws. Any alteration, addition, installation, change or improvement by Tenant shall be performed at the sole risk, cost and expense of Tenant in a good and workmanlike manner so as not to weaken or impair the structure of the Building or otherwise reduce the value of the Building and shall comply with and conform to all requirements, rules, regulations, laws and ordinances of all legally-constituted authorities relating thereto. Such alterations, additions, installations, changes or other improvements (except to the extent they are deemed personal property) shall be and become part of the realty and the sole and absolute property of the Landlord and shall remain upon and be surrendered with the Leased Premises at the expiration or other termination of this Lease. Notwithstanding the foregoing, all trade fixtures and signs installed at any time or times by the Tenant or anyone claiming under Tenant, whether by law deemed to be a part of the realty or not, shall remain the property of the Tenant or persons claiming under Tenant and may be removed by Tenant at any time or times during the term of this Lease, Tenant agreeing to repair any and all damage to the Leased Premises occasioned by the removal by Tenant or anyone claiming under Tenant of any property from the Leased Premises.
- (b) The Tenant covenants and agrees to indemnify and save Landlord harmless of and from any and all mechanics' liens or claims which may arise as a result of or in connection with any alteration or improvement constructed or placed upon the Leased Premises by the Tenant and to cause to be discharged from the record promptly upon request of the Landlord any notice of contract or mechanics' lien filed by any person furnishing labor or materials in connection therewith.

### 11. Mortgage of Building and Underlying Land; Estoppel Certificate

- (a) The Tenant agrees that upon the request of Landlord it will subordinate this Lease to any present or future mortgage or mortgages upon the land and Building in which the Leased Premises are located, and to any and all advances to be made thereunder, and to the interest thereon, irrespective of the time of execution or time of recording of any such mortgage or mortgages. The word "mortgage as used herein includes mortgages, deeds of trust or other similar instruments and modifications, consolidations, extensions, renewals, replacements and substitutes thereof. It is expressly understood and agreed, however, that Tenant shall not be obligated to subordinate this Lease and the lien hereof to the lien of any future mortgage unless the holder thereof shall enter into an agreement with Tenant, in recordable form, that in the event of foreclosure or other right asserted under the mortgage by the holder or any assignee thereof, this Lease and all the rights of Tenants hereunder, shall continue in full force and effect and shall not be terminated or disturbed except in accordance with the provisions of this Lease.
- (b) Tenant shall, without charge at any time and from time to time, within ten (10) days after request by Landlord, certify by written instrument, duly executed, acknowledged and delivered to any mortgagee, proposed assignee of any mortgage, or proposed purchaser, or any other person, firm or corporation specified by Landlord, to the extent appropriate:
- (i) That this Lease is unmodified and in full force and effect (or, if there has been modification, that the same is in full force and effect as modified and stating the modifications);
- (ii) Whether or not there are then existing any setoffs or defenses against the enforcement of any of the agreements, terms, covenants or conditions hereof, upon the part of Tenant to be performed or complied with (and, if so, specifying the same); and
- (iii) The dates, if any, to which the Annual Fixed Rent and other charges hereunder have been paid in advance.

### 12. Indemnification;

Tenant, to the extent permitted by law, shall indemnify and hold harmless the Landlord from and against any and all liabilities, fines, suits, claims, and demands and actions and costs and expenses of suits, claims, demands and actions and cost and expenses of any kind or nature, due to or arising out of: (i) any damage to property occasioned by Tenant's use and occupancy of the Leased Premises and (ii) any injury, loss, damage or liability to person or persons, including death, resulting at any time therefrom, or to property, occurring in or about the Leased Premises, or on the sidewalks, roadways, access and parking areas and other facilities appurtenant thereto, but only if under (i) and (ii) such damage, loss, etc., occurs solely on account of or based upon the omission, fault, negligence or misconduct of the Tenant or other persons for whose conduct the Tenant is legally responsible. This indemnification shall not apply to exculpate or indemnify Landlord for any negligence or fault by Landlord, its agents or employees. If the Tenant is required to defend any action or proceeding pursuant to this section to which action or

proceeding Landlord is made a party, Landlord shall be entitled to appear, defend or, otherwise, take part in the matter involved, at Landlord's election, by counsel of Landlord's own choosing, provided such action by Landlord does not limit or make void any liability of any insurer of Landlord or Tenant hereunder in respect to the claim or matter in question. Nothing herein shall abrogate or diminish the limitation of liability to which the Tenant is entitled under the Massachusetts Tort Claims Act, Massachusetts General Laws, Chapter 258.

### 13. Fire Insurance

- (a) Landlord shall, at its expense, at all times during the Term of the Lease, keep insured in responsible insurance companies authorized to do business in Massachusetts, the Building and all alterations, additions, and improvements thereto and replacements thereof (but not Tenant's personal property) including leasehold improvements made as part of the work against loss or damage by fire and the risks contemplated within the extended and special extended coverage endorsements (as such endorsements may, from time to time, customarily be written in Massachusetts on similar buildings similarly situated) and against such other risks as shall reasonably be required by an institutional holder of a first mortgage in an amount not less than eighty (80) percent of the full replacement cost thereof, including additions, alterations and improvements. Tenant may, but shall not be required to keep insured its personal property.
- (b) Each of Landlord and Tenant hereby releases the other and all persons claiming under it, to the extent of its insurance coverage, from any and all liability for any loss or damage caused by fire or any of the extended casualties or any other insured casualty, even if such fire or other casualty shall be brought about by the fault or negligence of the other party, or any persons claiming under it, provided, however, this release shall be in force and effect only with respect to loss or damage occurring during such time as releasor's policies of fire and extended coverage insurance shall contain a clause to the effect that this release shall not affect said policies or the right of releaser to recover thereunder. Each of Landlord and Tenant agrees that the fire and extended coverage and other insurance policies will include such a clause so long as the same is obtainable and is includable without extra cost, or if extra cost is chargeable therefore, so long as the other party pays such extra cost. If extra cost is chargeable therefore, each party will advise the other thereof and the amount thereof, and the other party, at its election, may pay the same but shall not be obligated to do so.

### 14. <u>Casualty and Taking</u>

### A. <u>Damage and Destruction</u>

(a) In case, during the term of this lease, all or any part of the Building containing the Leased Premises shall be damaged or partially or totally destroyed by fire, flood, windstorm, or other casualty at any time, then a just proportion of the Annual Fixed Rent and additional rent shall be abated according to the nature and extent of the damage and Landlord shall repair, replace, restore or reconstruct the Leased Premises into substantially their condition prior to such damage, excluding any of Tenant's personal property. In the event fifty (50) percent or more of the full fair insurable value of the Leased Premises shall be destroyed or damaged by fire or any other casualty during the last eighteen (18) months of the term of this

Lease, then this Lease and the term hereby demised shall terminate at the election of either party on written notice given to the other within thirty (30) days after the occurrence of such damage or destruction.

(b) All proceeds of fire and other casualty insurance shall be held by the first mortgagee of the Building for application to the cost of restoration upon such conditions as such mortgagee may prescribe. If at the time of occurrence of any fire or other casualty covered by insurance there shall be no mortgage of the Building which is held by a bank, trust company, insurance company, pension or profit-sharing fund or other lending institution, such insurance proceeds shall be held, as segregated fund to be applied to the work of restoration, by a bank or trust company located in Massachusetts to be designated by Landlord, and any changes of such band or trust company shall be paid out of the insurance proceeds.

### B. Eminent Domain

- (a) In the event that all or substantially all of the Leased Premises shall be condemned or taken in any manner for any public or quasi-public use, this Lease and the term and estate hereby granted shall, forthwith, cease and terminate as of the date of vesting of title. In the event that only a part of the Leased Premises or the Building of which the Leased Premises are a part shall be so condemned or taken, then, effective thereafter as of the date Tenant vacates and removes from the part of the Leased Premises so taken, the Annual Fixed Rent and the Tenant's Additional Rent shall be proportionately reduced, and this Lease shall continue as to such part not so taken unless such remaining part is unsuitable for Tenant's purposes in which event this Lease shall terminate. In the event that only a nonmaterial part of the Leased Premises shall be so condemned or taken, then this Lease shall be and remain unaffected by such condemnation or taking, except that the rent shall be abated to the extent, if any, hereinbefore provided. In the event that only a part of the Leased Premises shall be so condemned or taken, Landlord will, at its expense, restore with reasonable diligence the remaining structural portions of the Leased Premises as nearly as practicable to the same condition as it was in prior to such condemnation or taking.
- (b) In the event of termination as hereinabove provided, this Lease and the term and estate hereby granted shall expire as of the date of such termination with the same effect as if that were the date hereinabove set for the expiration of the term of this Lease, and the rent hereunder shall be apportioned as of such date.
- (c) Landlord reserves to itself any and all rights to receive awards made for damages to the Leased Premises and the Building and the land upon which the Building is located and the leasehold thereby created, or any one or more of them, accruing by any reason of exercise of eminent domain or by reason of anything lawfully done in pursuance of public authority. Tenant hereby releases and assigns to Landlord all Tenant's rights to such awards, and covenants to deliver such further assignments and assurances thereof as Landlord may, from time to time, request, hereby irrevocably designating and appointing Landlord as its attorney-in-fact to execute and deliver in Tenant's name and behalf all such further assignments thereof.

Notwithstanding the foregoing provisions of this section, Tenant and (d) anyone claiming under it, at its and their expense may, jointly with Landlord, appear, claim and prove, if so allowed, in the proceedings relative to any such awards, and may receive therefrom, such portion thereof as represents the value of the alterations, additions, installations and improvements made by or for the account of Tenant and anyone claiming under it in the Leased Premises, but not more than the total of expenditures for such alterations, additions, installations and improvements, less depreciation, from the respective dates of the making of such alterations, additions, installments or improvements to the date of the taking computed on a straight-line basis over the term of this Lease which is in force at the time of such taking, or the useful life of such items, whichever is shorter. Such right of Tenant shall be subject and subordinate to the application of all such awards to the prior payment in full of any first mortgage in effect at the time of such taking provided that in applying such awards to the payment of such first mortgage, Landlord's share of such award shall be applied and exhausted first before any portion of Tenant's share of such award is so applied and, further, provided that such right shall not be so subject and subordinate to any mortgage which either (i) affects real estate other than the Building and land upon which it is located or (ii) secures notes, obligations or agreements unrelated to said Building or land or (iii) is held by an affiliate of Landlord. Further, notwithstanding the foregoing provisions, Tenant and anyone claiming under it shall be entitled to appear, claim, prove and receive, if allowed, an award for its personal property and for relocation and moving expenses.

### 15. Tenant's Other Covenants

Tenant hereby covenants during the Term of the Lease and for such further time as Tenant holds any part of the Leased Premises:

- (a) To pay for all telephone and other utilities used or consumed therein and not otherwise furnished or supplied by Landlord pursuant to Paragraph 7 hereof.
- (b) To conform to all reasonable rules made by the Landlord for the care and use of the Building and any appurtenant areas, to the extent made known to Tenant in writing, provided they are uniformly applicable to all tenants and occupants.
- (c) Not to permit any use of said Leased Premises which is improper, offensive or contrary to law or ordinance.
- (d) To permit the Landlord and the Landlord's agents to enter upon the Leased Premises at reasonable times (or at any time when such entry shall be required by circumstances of emergency) consistent with the safe and proper conduct of Tenant's business to examine the Leased Premises and to cause any repairs to be made pursuant to Paragraph 7, Paragraph 9, and Paragraph 18 hereof, and in the last four (4) months of the Term of the Lease to show the Leased Premises to prospective purchasers and tenants.
- (e) To procure any licenses and permits required from regulatory authorities for the conduct of business at the said Leased Premises and the obtaining of sign permits. Tenant shall have the right, at its expense and risk, with the Landlord's consent, which consent shall not

be unreasonably withheld or delayed, to affix to its portion of the Building and install on the Leased Premises such signs as it may require subject to applicable laws, ordinances and regulations and preservation restrictions.

(f) At the termination of this Lease, to remove the Tenant's goods and effects and peaceably to yield up said Leased Premises and all additions, alterations and improvements thereto (except such as are removable in accordance with Paragraph 3 or Paragraph 10 hereof) clean and in good order, repair and condition, damage by fire or other casualty, ordinary use and wear and taking excepted.

### 16. Default by Tenant

- (a) All charges, costs and expenses which the tenant is required to pay hereunder, together with all interest and penalties that may accrue thereon in the event of the Tenant's failure to pay such amounts, and all damages, costs and expenses which the Landlord may incur by reason of any default of the Tenant or failure on the Tenant's part to comply with the terms of this lease, shall be deemed to be additional rent and, in the event of nonpayment by the Tenant, the Landlord shall have all the rights and remedies with respect thereto as the Landlord has for the nonpayment of the basic rent.
- (b) If the Tenant neglects or fails to pay the rent herein reserved or any part thereof when due and payable, as herein provided, or if the Tenant neglects or fails to perform or observe any of the other covenants, agreements or provisions contained in this Lease which on the Tenant's part, are to be performed or observed, and such neglect or failure to pay rent shall continue for fourteen (14) days after written notice thereof, or any default in the observance of performance of the other covenants, agreements or provisions shall continue for thirty (30) days after written notice given by the Landlord to the Tenant without Tenant's having commenced diligently to remedy such default, or if the leasehold hereby created shall be taken on execution or by other process of law, or if any assignment shall be made of the Tenant's property for the benefit of creditors, or if a receiver, trustee in bankruptcy or similar officer shall be appointed to take charge of all or any part of the Tenant's property by a court of competent jurisdiction, or if a petition is filed by the Tenant seeking an adjudication of itself as bankrupt or insolvent under any bankruptcy law or if an involuntary petition in bankruptcy is filed against the Tenant and the same shall not be dismissed within ninety (90) days from the date upon which it is filed, then, and in any of said cases, the Landlord lawfully may immediately, or at any time thereafter, and without demand or notice enter upon the Leased Premises or any part thereof in the name of the whole and repossess the same as of the Landlord's former estate, and expel the Tenant and those claiming through or under the Tenant and remove their effects, forcibly if necessary, without being deemed liable for any manner of trespass and without prejudice to any remedies which might otherwise be used for arrears of rent or preceding breach of covenant, and upon such reentry and declaration this Lease shall terminate.
- (c) The Tenant shall pay and indemnify the Landlord against all legal costs and charges, including counsel fees lawfully and reasonably incurred, in obtaining possession of the Leased Premises after a default of the Tenant or after the Tenant's default in surrendering

possession upon the expiration or earlier termination of the term of the lease or enforcing any covenant of the Tenant herein contained.

### 17. Rights Cumulative; Non-Waiver

It is agreed that each and every of the rights, remedies and benefits provided by this Lease shall be cumulative and shall not be exclusive of any other such rights, remedies and benefits or of any other rights, remedies and benefits allowed by law. No waiver by Landlord or Tenant of any breach by the other of any of its obligations, agreements or covenants hereunder shall operate as a waiver of any subsequent breach or of any other obligation, agreement or covenant, nor shall any forbearance by Landlord or Tenant to seek a remedy for any breach by the other be a waiver of either's rights and remedies with respect to such or any subsequent breach.

### 18. Right of Self-Help

- (a) If Tenant shall default in the performance of any covenant required to be performed by it under this Lease, Landlord may perform the same for the account at the expense of Tenant, after first giving notice to Tenant of such default and of reasonable time to cure the same. Landlord may make any repairs which are essential for the protection and maintenance of the Leased Premises or any other thereof if Tenant fails to commence such repairs within thirty (30) days after notice from Landlord or immediately if emergency conditions require immediate commencement after notice from Landlord. If Landlord at any time is compelled to pay any sum of money by reason of the failure of Tenant to comply with any provision hereof, including the making of repairs, after reasonable notice, or if the Landlord is compelled to incur any expense, including reasonable counsel fees, in instituting, prosecuting or defending any action or proceeding instituted by reason of the default of Tenant hereunder, the sum or sums so paid by Landlord shall be due from Tenant to Landlord as additional rent on the next date following the incurring of such expenses upon which a regular monthly rental payment is due.
- (b) If Landlord shall default in the performance of any term or covenant on its part to be performed under or by virtue of any of the terms or provisions of this Lease, Tenant without being under any obligation to do so and, without thereby waiving such default, may remedy such default for the account and at the expense of Landlord immediately and without notice in the case of an emergency or in any other case if Landlord shall fail to commence to remedy such default with all reasonable diligence within thirty (30) days after Tenant shall have notified Landlord in writing of such default and diligently prosecute such remedy to completion. If Landlord shall fail to pay amounts or perform obligations secured by mortgages having priority over this Lease or to pay all or any portion of the real estate taxes, a portion of which is payable by Tenant as additional rent, Tenant shall have the further right, but not the obligation, to pay or perform such obligations as part of the right of self-help granted herein, and any payments or expenses thus incurred by Tenant may be applied in set off against rental obligations under this Lease.

### 19. Landlord's Covenant of Title and Quiet Enjoyment

Landlord covenants and warrants that Landlord has full right and lawful authority to enter into this Lease for the full terms thereof, and Landlord has good, marketable record title thereto, free and clear of encumbrances, easements and restrictions which may prevent the use of the Leased Premises by Tenant as contemplated herein. Landlord further covenants that, subject to the terms and provisions hereof and so long as the Tenant shall faithfully perform its undertaking hereunder and the terms, covenants and conditions hereof, including payment of rent, additional rent and other changes, the Tenant, its successors and assigns, shall and may peaceably and quietly have hold, and enjoy the Leased Premises for the Term of the Lease.

Landlord or Landlord's agents have made no representations or promises with respect to the Building, the land or the Leased Premises except as herein expressly set forth; and no rights, easements or licenses are acquired by Tenant by implication or otherwise except as expressly set forth in the provisions of this Lease. The taking possession of the Leased Premises by Tenant shall be conclusive evidence as against Tenant, that Tenant accepts said Leased Premises and the Building and that same were in good and satisfactory condition at the time such possession was so taken, excepting any items agreed to in writing between the parties as not having been completed.

Landlord and its agents shall not be liable for any damage to property of Tenant or of others entrusted to employees of the Building, nor for the loss of or damage to any property of Tenant by theft or otherwise. Tenant shall give prompt notice to Landlord in case of accidents in the Leased Premises or in the Building or of defects therein or in any fixtures or equipment. Landlord shall give prompt notice to Tenant of its knowledge of accident in the Leased Premises or accidents affecting services, access or other appurtenances to the Leased Premises, or (to the extend caused or claimed to arise from or be related to, Tenant's use or occupancy under this lease) in the Building or of defects therein or in any fixtures or equipment.

### 20. Notices

(a) Any notice from the Landlord to the Tenant relating to the premises or the occupancy thereof or the termination of this Lease shall be deemed duly served if sent by certified or registered mail addressed to Tenant at 155 Merrimack Street, Lowell, Massachusetts 01852, or such other address as Tenant may hereinafter designate in writing. Any notice from the Tenant to the Landlord shall be deemed duly served if sent by certified or registered mail to Landlord at 87 Pevey Street, Lowell, Massachusetts 01851, or such other address as landlord may, hereinafter, designate in writing.

### 21. <u>Miscellaneous Provisions</u>

- (a) This Agreement contains the entire agreement between the parties and shall not be modified in any manner except by an instrument in writing executed by the parties.
- (b) This Agreement shall be governed by and construed in accordance with the laws of the Commonwealth of Massachusetts.

- (c) If the Landlord shall sell the Leased Premises or transfer its entire interest in this Lease to a buyer or transferee who will assume and agree to perform and observe the obligations, covenants and conditions by the Landlord herein to be performed or observed, the Landlord, from and after the date of such sale or transfer, shall be forever released and discharged from any and all of its obligations hereunder, except those accruing during the period of its ownership.
- (d) Tenant agrees that it will not record this Lease. Both parties shall, upon the request of either, execute and deliver a notice or short form of this Lease in such form, if any, as my be permitted by applicable statute.
- (e) The terms "Landlord" and "Tenant", wherever used herein, shall include and all of the provisions hereof shall bind and inure to the benefit of, the heirs, executors, administrators, successors and assigns of the respective parties hereto. The use of the neuter pronoun in reference to Landlord or Tenant shall be deemed to mean the appropriate pronoun applicable to the number or gender of the person to whom or which it refers, as the context may require.
- (f) In any case where either party hereto is required to do any act, delay caused by or resulting from Act of God, war, civil commotion, fire or other casualty, labor difficulties, shortages of labor, materials or equipment, governmental regulations, act of the other party, or other causes beyond such parties' reasonable control, other than financial inability, shall not be counted in determining the time during which such act is to be performed, whether such time be designated by a fixed date, a fixed time or a "reasonable time".
- 22. Tenant's "Request for Proposal" and Landlord's Response "Proposal For Lease of Space for the Lowell Public Schools Central Offices" dated January 18, 2017 and January 25, 2017, Vote of the City Council dated June 27, 2017, and ads from Lowell Sun, Central Register, and COMMBUYS are hereby appended to and made part of this Agreement as Exhibit "B", except to the extent that Landlord and Tenant have otherwise agreed under the provisions of this Lease. Any obligations of Landlord specified in said "Request for Proposal" and Landlord's response thereto shall survive the execution of this Lease and said obligations shall continue to effect unless specifically modified by the terms of this Lease.
- 23. Landlord agrees that its attention has been called to the provisions of the "Reserve System" Ordinance of the City of Lowell, which is now incorporated in the "The Code of Ordinances City of Lowell, Massachusetts", passed by the City Council on December 23, 2008 and Amendments thereto and that each purchase order, so-called, issued in accordance with Section 28-32 of said Code to cover the services to be rendered under this Agreement shall be made a part hereof by reference. It is further agreed that no obligation shall be considered to have incurred under this Agreement unless and until a purchase order shall have been duly issued and approved. And further, that the obligation incurred shall be limited to the amount set forth in the purchase order or purchase orders duly issued and approved.
- 24. This Contract is subject to all laws, federal, state and local, which are applicable to this Contract and it is assumed that he Landlord is cognizant thereof.

25. This Lease Agreement shall be subject to annual appropriation.

### 26. <u>Non-collusion:</u>

The undersigned certifies under penalties of perjury that this bid or proposal has been made and submitted in good faith and without collusion or fraud with any other person. As used in this certification, the word "person" shall mean any natural person, business, partnership, corporation, union, committee, club or other organization, entity, or group or individuals.

### 27. Certification c.7, s.40J:

Landlord acknowledges receipt of a copy of the Massachusetts General Laws, Chapter 7, Section 40J and agrees to comply therewith.

### 28. Code c.28, Article V:

It is understood and agreed by the Tenant and the Landlord that pursuant to the Code of the City of Lowell, Chapter 28, Article V, a Contract Performance Record form must be completed on this Lease by the Department Head or his/her designee, who is supervising this Lease, and such Contract Performance Record Form must be submitted to the City Manager, City Auditor, and Purchasing Agent prior to release of final payment under this Lease. If requested by the Landlord a copy of the Contract Performance Record Form shall be furnished to the Landlord.

29. The undersigned certifies, under penalties of perjury, that all municipal fees, including real estate taxes, due and owing to the City of Lowell have been paid in full.

IN WITNESS WHEREOF, the parties hereto have caused this Lease to be executed, and their respective seals hereto affixed by their respective officers or other persons thereunto duly authorized as of the day and year first-above written.

APPROVED:  By  Kevin J. Murphy, City Manager	BON MARCHE TRUST c/o Nicholas C. Sarris, Trustee  By
,	Social Security or Federal ID Number
APPROVED AS TO FORM:  Christine P. O'Connor City Solicitor	CITY OF LOWELL  (held Moon)
Date	A Johnsher Jarquetie Doherty
P-Michael Vaughn Chief Procurement Officer	SCHOOL COMMITTEE
Bryan Perry 933 0203-52)	4006

Bonmarchelease17-20

### BON MARCHE TRUST 87 PEVEY STREET LOWELL, MA 01851 978-458-9762

August 25, 2017

Lowell School Department 155 Merrimack Street Lowell, MA 01852

Attn: Mary Bator

Re: Contracts

Nicholas C. Sarris may sign any contract on behalf of Bon Marche.

Thank you,

Nicholas C. Sarris

NCS/mes

THE CITY OF LOWELL IS REQUIRED TO REPORT ALL ACTIVITY BY MINORITY BUSINESS ENTERPRISES (M.B.E.'s) AND WOMEN BUSINESS ENTERPRISES (W.B.E.'s).

CONTRACTORS ARE ENCOURAGED TO EMPLOY M.B.E.'s AND W.B.E.'s WHENEVER POSSIBLE, AND ALSO REPORT THEIR PARTICIPATION TO THE CONTRACT SOURCE.

PLEASE INDICATE WHETHER OR NOT YOU ARE AN MB.E. OR W.B.E. BY

YES, I AM A CERTIFIED M.B.E. OR W.B.E.

NO, I AM NOT AN M.B.E. OR W.B.E.

CITY OF LOWELL
LOWELL PUBLIC
SCHOOLS CENTRAL
OFFICES LEASE
RFP 17-48
The Cily of Lowell is seeking proposals to provide
lease of space for the
Lowell Public Schools central offices, in strict accordance to the attached
specification. This will be a
three(3) year lease with
two (2) one year options,
for approximately 41,160
square feet. The City will
consider multiple leases.
Scaled proposals will be
received at the Office of
the City of Lowell Purchasing Agent. City Hall Room
#60, 375 Mertimack St.,
Lowell, MA O1852 until
11:00 a.m. on February
22, 2017. Information regarding this project may
be obtained by contacting
P. Michael Vaughn, Chiel
Procurement
Officer/Purchasing Agent,
City of Lowell, (978) 9704110, at the above address, Email
provaughra@lowellma.gov
or from the City of Lowell
website at
www.lowellma.gov/purcha
sing.

January 18, 25 2017

8 343.20

## State Publications and Regulations William Francis Galvin, Secretary of the Commonwealth

william rrand	cis Galvin, Secretary of the Commonwealth					
Home   Search   I	ndex   Feedback   Contact					
The following Real Property submission was						
successfully received.						
-	<b>V</b>					
	Planned date of publish is 1/18/2017					
	Awarding Agency					
Agency Name and Address:						
Project Number:						
Proposal Deadline Date:	02/22/2017 Time: 11:00am					
	Contact Information					
Name	Contact Information					
Name:	P. Michael Vaughn					
Phone:	978-970-4110 Fax					
Email Address:	lress: pmvaughn@lowellma.gov					
Notify email address listed when final publish date assigned.						
Contract Information						
Transaction	Acquisition: Lease					
Terms:	Disposition: Not Chosen					
Project:	To lease space (41,160 sqft)for the Lowell Public Schools central					
· · · · · · · · · · · · · · · · · · ·	office. Three year lease with 2 one year options					
Estimated						
Value, Source						
of Valuation						
Additional	Prebid conference January 31, 2017 at 10:00am 155 Merrimack					
Information Street, 4th floor, Lowell, MA 01852						
This page can be printed for your records.						
	Add Another Return To Menu					

Pre-Bid Approval Path:

There is no item accounting available for this item.

### Vaughn, Michael

From:

Frisch, Gary <gfrisch@lowell.k12.ma.us>

Sent:

Thursday, May 04, 2017 1:11 PM

To:

s.ioncas@ATT.net

Cc:

Bator, Mary; Cassidy, JM (Mike Cassidy Schools); Vaughn, Michael

Subject:

Lease

Hi Steve,

Per our conversation with you earlier today, I am confirming with you the intent of the Lowell Public School's to enter into a contract for renting space at 155 Merrimack Street.

The space is approximately 36,711 square feet located on floors four and five of 155 Merrimack Street, also including street level and lower level space and 20 parking spaces for a total monthly costs of \$34,570.28.

The City's law department will begin drafting the contract.

The Lease will begin effective July 1, 2017.

Any questions, please let me know.

Thanks,

Gary



Gary N. Frisch

School Business Administrator

Lowell Public Schools - Business Office

Henry J. Mroz Administration Building

Bon Marché Building, 155 Merrimack Street - Lowell, MA 01852

Phone: 978.674.4325 email: gfrisch@lowell.k12.ma.us

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# BON MARCHE TRUST C/O NICHOLAS C. SARRIS INC. 87 PEVEY STREET LOWELL, MASSACHUSETTS

April 27, 2017

Mr. Gary Frisch
Assistant Superintendent for Finance
School Business Administrator
Lowell School Department
155 Merrimack Street
Lowell, MA 01852

Dear Mr. Frisch:

This letter is in response to your request for modifications to the Bon Marche Trust proposed rent and terms for the 36,711 square feet of space located on floors four and five at 155 Merrimack Street.

You requested a revision regarding the adjustment in rent if the school department decreases the number of parking spaces to be provided by the Bon Marche Trust.

The monthly rent in the submission to the city RFP is Thirty-Nine Thousand Five Hundred Ten Dollars and Twenty-Eight Cents per month (\$39,510.28) which includes the cost of leasing 115 parking spaces from the city.

You requested a revision regarding the effect on the monthly rent in the event the School Department decides to reduce the number of parking spaces to be included in the monthly rent. The Bon Marche Trust agrees to reduce the monthly rent to reflect reductions in the number of parking spaces. Based on the current city monthly rate, the effect on the monthly rent would be Fifty-Two Dollars (\$52.00) per month per space. For example, if the School Department elects to include twenty (20) parking spaces in the lease rate, the monthly rent would be adjusted to Thirty-Four Thousand Five Hundred Seventy Dollars and Twenty-Eight Cents (\$34,570.28) per month. The lease shall include a parking provision whereby the parking cost per month to the School Department shall be based on the number of spaces provided at the city's monthly rate as may be adjusted from time to time by the city.

Please note, as stated in the original submission, the number of parking spaces and their location is subject to availability. As discussed at our most recent meeting, the city Parking Department indicated twenty (20) parking spaces could be available in the John and or Market Street garages. The location of the remaining ninety-five (95) spaces may be located at the Post Office Square garage.

Bon Marche Trust is pleased to respond to your request. Please do not hesitate to contact me at (978) 458-9762 if you have any questions.

Sincerely,

Nicholas C. Sarris, Trustee, Bon Marche Trust



City of Lowell, Purchasing Department City Hall, 375 Merrimack Street, Room 60, Lowell, Massachusetts 01852

Cost Proposal Form (page 1 of 2)

OWELL	RFP 17-48 LEASE OF SPACE FOR LPS CENTRAL OFFICES
To: The AWARDI	NG AUTHORITY
Row MA  Name of Bidder/Co  I hereby propose.	Signature of Corporate Officer TRUSTEE, Nicholas SARLIS
specifications dated	oposes to lease office space to the Lowell School Department according to the January 17, 2017 for the Contract Price specified below, subject to additions rding to the terms of the Contract Documents.
The undersigned bid provisions in his bid	der has received Addenda numbered and has included their
this bid is in all resp person. As used in t	N CERTIFICATE: The undersigned certifies under penalties of perjury that ects bona fide, fair and made without collusion or fraud with any other his paragraph the word "person" shall mean any natural person, joint venture, tion, or any other business or legal entity.

In submitting this bid, I agree:

- 1. To hold my bid open for thirty days after the date of bid opening.
- 2. To accept the provisions of the Instructions to Bidders.
- 3. To enter into and accept a contract with the City of Lowell School Department in an approved form, to perform and furnish all services scheduled in the Contract Documents for the Contract Price indicated in this bid and in accordance with the other terms and conditions of the Contract Documents.

**CONTRACT:** The undersigned agrees that, if he is selected as the successful proposer he will, within ten days (10), Saturdays, Sundays and legal holidays excepted after presentation thereof by the Awarding Authority and execute a contract in accordance with the terms and conditions of bid.

City of Lowell, Purch City Hall, 375 Merrim Cost Proposal Form (p	ack Street, Room	nt 60, Lowell, Massachusetts 018	352	
RFP 17-48 LEASE OF SPACE I		RAL OFFICES		
CONTRACT PRICE	- for the July 1,	2017 Space Requirements		
PROPOSED MONT For July 01, 2017 to 3		MENTS		
Monthly Rent Paymen	at is \$	39,510.28	<del></del>	
The proposed Total Pr	ice is \$	1,422,370.22		
(One Million Four		y Two Thousand Three Hur (monthly rent times 36)	idred Seventy ànd	22/100
Monthly Rent Paymen Option Year One		39,510.28 20 to June 30, 2021		
Monthly Rent Paymen Option Year Two	•	39,510.28 221 to June 30, 2022		
<b>OF</b> 1.00				
PROPOSER INFOR	RMATION			
Name of Bidder:	Bon Marche	e Trust		
Address:	87 Pevey S	Street		1
	Lowell, MA	A 01851	<del></del>	
Telephone:	978-458-9	762		
Email:	nicholas@j	prospeed.net		
	· ·			

Date: February 22, 2017

20

# BON MARCHE TRUST C/O NICHOLAS C. SARRIS INC. 87 PEVEY STREET LOWELL, MASSACHUSETTS

February 22, 2017

P. Michael Vaughn, Chief Procurement Officer Purchasing Department 375 Merrimack Street, Room 60 Lowell, MA 01852

NON-COST PROPOSAL – PROPOSAL FOR RENTAL OF OFFICE SPACE TRANSMITTAL LETTER

Dear Mr. Vaughn:

Please consider this letter as the Transmittal Letter as required under 1. NON-COST PROPOSAL TRANSMITTAL LETTER.

Bon Marche Trust is pleased to submit the attached proposal for the Lease of Space for the Lowell Public Schools Central Office. Bon Marche Realty Trust is the owner of 155 Merrimack Street, Lowell, Massachusetts. The property is located in the heart of the Central Business District. It is within easy walking distance to the George Ayotte Garage, Joseph Downes Garage Street and the Leo Roy Garage. City Hall is nearby within walking distance as is Lowell High School. The Lowell Regional Transit Authority offers public transportation to the site. In addition, it offers easy access to downtown goods and services.

The building office, street level and lower level space totals approximately **36,711** square feet. The present office tenant, Community Teamwork Inc., is vacating the fifth floor. Thus this proposal offers additional space on the fifth floor for a total of **13,356** SF on that floor. The fifth floor office area is in good condition requiring minor modifications and updating to meet school department requirements.

The School Department presently occupies the fourth floor, a portion of the fifth floor, the Merrimack Street storefront and lower level space for storage. This proposal includes a commitment to make cosmetic upgrades to the office areas that the School department occupies on the fourth floor. This work will be scheduled and conducted to minimize disruption of School Department operations.

These are important factors. The additional fifth floor space is nearly ready for occupancy. Its condition translates into less fit-up cost, resulting in savings on rental rate, and less time to make required physical improvements, minimizing the time for move in to the additional space and disruption of present operations. Of course, remaining in the Bon Marche results in productivity and financial savings related to packing, moving and the associated loss of staff time.

The Bon Marche is downtown Lowell's premier office location. It is a well known edifice and easy for parents and students to find. It offers a prime location in a historic building listed on the National Register of Historic Buildings. Its renovation offers clean, quality, attractive space. Building improvements include two passenger elevators and one freight elevator. The freight elevator facilitates

a move in. It also provides access to storage areas in the building lower level. The building complies with all building code and public safety requirements. Its stair egress, alarms, sprinkler system and security are in compliance.

In addition to offering quality space that meets the school department's requirement at a competitive cost and in a timely manner, selecting the Bon Marche maintains economic activity in the downtown.

Bon Marche Trust principals have extensive real estate holdings in Lowell. In addition to the Bon Marche building, Nicholas Sarris and George Behrakis have joined together to renovate the Juvenile Court on Appleton Street and the Senior Center on Broadway Street. The Bon Marche Trust members have the experience and financial resources necessary to fulfill their obligations as landlords. The principals employ a maintenance and operations staff who can respond timely to any repair or maintenance needs. The school department can be confident that Bon Marche will be properly maintained and operated over the entire term of the lease.

Please be advised that the signatory to this letter is an authorized representative of Bon Marche Trust. Mr. Nicholas C. Sarris and Mr. George Behrakis as the members of the Bon Marche Trust, the owner of 155 Merrimack Street, are the individuals who will execute the contract with the city of Lowell on behalf of the prime contractor.

As requested by the city, this proposal will remain in effect for a period up to sixty (60) calendar days after the deadline for submission of proposals. This offer to lease space for the school department reflects the terms outlined in the Request for Proposals. The offer is based on a three (3) year lease with two (2) one year options. The proposal fixes the base rent for the entire thirty-six (36) month term as well as the extension periods.

Please do not hesitate to contact Nick Sarris at (978) 458-9762 if you have any questions or would like to tour the proposed space.

Sincerely,

Nicholas C. Sarris

Trustee, Bon Marche Trust

George Behrakis

Trustee, Bon Marche Trust

## BON MARCHE TRUST PROPOSAL TO LEASE OFFICE SPACE TO LOWELL SCHOOL DEPARTMENT FEBRUAARY 22, 2017

### **NARRATIVE**

### **General Company Information**

The following responds to each of the questions raised in the request for proposals.

- When was your company founded and under what name(s) has it operated? George Behrakis and Nicholas C. Sarris formed Bon Marche Trust in 1996. The Trust was formed as a single purpose entity to acquire, rehabilitate, own and operate the Bon Marche Building located at 155 Merrimack Street. Mr. Sarris has extensive construction and property management experience He is a sole owner of residential and commercial properties and owns other sites in partnership with Mr. Behrakis. The other Lowell locations of note include the Juvenile Court on Appleton Street and the Lowell Senior Center on Broadway Street. In addition to his philanthropic activity, Mr. Behrakis is a highly accomplished business leader and entrepreneur. His business activities include considerable real estate holdings. He is instrumental in managing the investment and business matters associated with Bon Marche and other properties. Of note is the Bon Marche listing on the National Register of Historic Buildings. It is a major landmark in the central business district. The trustees carefully preserved the unique historic and architectural features during the rehabilitation making the Bon Marche a well known downtown asset.
  - Is this company a subsidiary of another company? If so, provide name of parent company.

While Bon Marche Trust is a stand-alone real estate entity, Mr. Behrakis and Mr. Sarris also own Lowell Restoration Inc. and other single purpose entities. Together they acquired and restored other properties in the city playing a major role in the city's revitalization and preservation goals. These projects include 26 Palmer Street (26 Palmer Realty Trust), 105-107 Merrimack Street (105-107 Realty Trust), the Juvenile Court at 89 Appleton Street and the Lowell Senior Center/Rite Aid property located on Broadway Street among others. Mr. Behrakis and Mr. Sarris have demonstrated the commitment, expertise and resources required to meet fully their responsibilities as property owners and landlords.

• Has this company or product been purchased from another company? If so, provide name of company, name of product and date of acquisition.

While their real estate assets were purchased from private owners and, in two cases secured from the city (Senior Center) and state agencies (Juvenile Court), none of the real estate development ownership entities were purchased from other companies. In acquiring the Senior Center and Juvenile Court, Mr. Behrakis and Mr. Sarris responded to requests for proposals and were selected over other respondents thus demonstrating their real estate experience and financial capacity that passed the scrutiny of city and state agency review.

• How long has your company been in the property management and rental business and under what names has it provided this service?

## BON MARCHE TRUST - PROPOSAL TO LEASE OFFICE SPACE TO LOWELL SCHOOL DEPARTMENT FEBRUAARY 22, 2017

Mr. Sarris is founder, owner and operator of Nicholas C. Sarris Inc., a construction and property management firm started in 1963, more than 50 years of experience. The company is a long term successful firm that is well known and recognized for the high quality of its work.

• How long has your company been in the property management and rental business and under what names has it provided this service? (Continued)

Bon Marche Trust is managed and maintained by Nicholas C. Sarris Inc. Mr. Sarris has managed residential, office and retail space for over 35 years. His firm has extensive experience and inhouse maintenance staff and solid sub-contractor relationships developed over the years that enable him to respond quickly and professionally to tenant needs. Please see the second paragraph above for a partial list of commercial properties managed by Sarris.

### **Property Information**

The following responds to the request for property information:

 A statement indicating that the property meets the minimum criteria stated in the specification. The proposer must also state in detail how those criteria are presently met, or if alterations are needed, how the criteria will be met in full as of the projected date of occupancy in or about August 1, 2017.

The proponents have carefully reviewed the criteria. The office space consists of approximately thirty-six thousand seven hundred eleven (36,711) square feet. The office space is located on the Bon Marche Building's fourth and fifth floors, with sixteen thousand five hundred and thirty-five (16,535) and thirteen thousand three hundred fifty-six (13,356) square feet respectively. The space is fully built-out with offices, conference rooms, bathrooms and storage areas. The School Department presently occupies the fourth floor and a portion of the fifth floor. Community Teamwork is in the process of consolidating its space by vacating the portion of the fifth floor. That space will be improved in time for School Department occupancy on August 1, 2017.

The building has in place all life safety, electrical, HVAC, plumbing, security systems, two passenger elevators and one freight elevator and full handicap accessibility. Please see the attached floor plan. The objective is to accommodate the school department as much as possible within the existing layout. However, the landlord is prepared to make modifications as reasonably necessary at no additional cost to the school department. In addition, the landlord will paint walls, replace existing carpet, as needed, and make other necessary cosmetic repairs to provide a quality work environment. The fifth floor office area can be provided in move-in condition well before August 1, 2017. Work scheduled to improve the fourth floor can be performed during the school department's ongoing occupancy.

In addition to the fourth and fifth floor office area, the proposal includes approximately three thousand eight hundred twenty (3,820) square feet at street level. The offered space is now occupied by the School Department's Family Resource Center. The street level space is handicap accessible and has bathrooms, life safety, HVAC, plumbing, electrical systems in place. The landlord will make cosmetic improvements to the space in accordance with the school department requirements.

## BON MARCHE TRUST - PROPOSAL TO LEASE OFFICE SPACE TO LOWELL SCHOOL DEPARTMENT FEBRUAARY 22, 2017

Last, the school department uses three thousand (3,000) square feet of secured area in the lower level for dead storage. An additional unsecured area, approximately one thousand square feet is in part used by the school department for miscellaneous storage. The space has access to passenger and freight elevators and meets all code and life safety requirements.

 A statement indicating the exact location of the property and the parking area provided for the lessee.

The Bon Marche Building is located at 155 Merrimack Street, Lowell, MA 01852. The office space is on the 4<sup>th</sup> and 5<sup>th</sup> floors, the Family Resource Center at the street level and storage is in the lower level.

• A statement indicating the exact location of the property and the parking area provided for the lessee. (Continued)

Metered parking is located on Merrimack and surrounding streets for visitors. In addition, the Roy, Downes and Ayotte municipal garages are within easy walking distance. The proposal calls for 115 parking spaces, the cost to be passed on to the lessee. The current city rate for businesses at 20+ spaces is \$52.00 per month. The landlord at that monthly rate can provide spaces, depending upon availability. However, the cost of 115 spaces adds seventy-one thousand seven hundred sixty (\$71,760) dollars annually to the rental rate. The square foot rental rate assumes availability from the city at the business rate. The lease shall include a provision that any city increases in parking rates would be added to the annual rental rate.

• Additional statements describing how each of the comparative criteria is provided by the rental property.

Available for Occupancy HIGHLY ADVANTAGEOUS August 1, 2017 Space requirements
Landlord commits to meeting this delivery date assuming a timely school department selection.
Note, the school department is a present occupant of the space except for a portion of the 5<sup>th</sup> floor.

### SPACE - HIGHLY ADVANTAGEOUS - ADVANTAGEOUS

The available space approximates the up to 40,000 square feet requested by the RFP. It meets the highly advantageous categories, two or more exits, outside windows which admit natural light and offices will be clearly marked and appear on all office directories.

The building can accommodate group departmental functions as well as the other HIGHLY ADVANTAGEOUS criteria as noted above.

FIRST FLOOR FRONTAGE for Family Resource Center – HIGHLY ADVANTAGEOUS
The first floor space occupied now by the Family Resource Center offers a very prominent and visible location on Merrimack Street, Lowell's primary downtown thoroughfare. It has large picture windows and a double door glass entrance. It has signage as approved by the Lowell Historic Commission. Access into the street floor space is direct from the sidewalk and fully compliant with handicap accessibility requirements. It should be noted that a traffic light is located at the Bon Marche entrances providing a pedestrian signal allowing safe crossing for building occupants to cross busy Merrimack Street and Palmer Street.

### **BON MARCHE TRUST**

### PROPOSAL TO LEASE OFFICE SPACE TO LOWELL SCHOOL DEPARTMENT FEBRUAARY 22, 2017

### PARKING - HIGHLY ADVANTAGEOUS

The landlord offers to include the cost of 115 parking spaces in the lease assuming availability in the Roy, Downes or Ayotte municipal garages. In addition, Merrimack and surrounding streets have metered parking. Handicap spaces are located on Merrimack Street near the entrance to the office and Family Resource Center.

### <u>CARPETING or HARDWOOD FLOORING - HIGHLY ADVANTAGEOUS -</u> ADVANTAGEOUS

The office area is occupied by the School Department or Community Teamwork. The landlord will replace or restore the existing carpet as needed. New carpet will be 30 oz. commercial carpeting in a color similar to the existing. The landlord will address other flooring improvements as may be mutually agreed upon in the Family Resource Center. The commitment is to provide the school department with an attractive, appealing space.

### BATHROOM FACILITIES - Employees - ADVANTAGEOUS

The rest rooms meet the ADVANTAGEOUS category. Ladies room has three stalls and three sinks. The Men's room meets the HIGHLY ADVANTAGEOUS category with two stalls, one urinal and three sinks. All of the bathrooms are fully code and handicapped compliant. In addition, there is a full bathroom with toilet, sink and shower on the 4<sup>th</sup> floor. Employee bathrooms for men and women are in place in the lower level and the Family Resource Center.

### WALLS - HIGHLY ADVANTAGEOUS/ADVANTAGEOUS

The walls in presently occupied office and Family Resource Center space will be painted as needed and the additional 5<sup>th</sup> floor office area will be painted prior to move-in.

### POWER, PHONE, DATA, CABLING - HIGHLY ADVANTAGEOUS

Power, phone, data and cabling (fiber optic) are available throughout the office area and the Family Resource Center.

• A listing containing the names and phone numbers of three former or existing lessees that may be contacted as references.

Existing Tenant – 155 Merrimack Street
Ms. Karen Frederick
Executive Director
Community Teamwork Inc.
978 459 0551
Existing Tenant – Broadway Street
Ms. Michelle Ramahlo
Lowell Senior Center
978 670 1170
Existing Tenant - Jean Ward
Juvenile Court
89 Appleton Street
978 441 3151

#### **BON MARCHE TRUST**

### PROPOSAL TO LEASE OFFICE SPACE TO LOWELL SCHOOL DEPARTMENT FEBRUAARY 22, 2017

• A floor plan of the existing property as it exists or as it will be after alterations. The plan must show all areas, including spaces listed in the specifications, bathrooms, entrances and common areas.

Please see the attached floor plans. These illustrate existing conditions. Our mutual goal to assure efficiencies should be to use the existing configuration of space as closely as possible. The landlord is committed to a balance between achieving economies and providing quality space that meets the school department functionality requirements.

• A detailed statement as to what finishes shall be provided along with samples of floor and wall finishes, if applicable.

The school department occupies the space. As stated previously, the landlord will replace worn carpet in the office with 30 oz commercial grade carpet and paint the existing walls as needed.

• The School Committee of the City of Lowell will accept only proposals for level monthly rent payments over the term of the lease.

Please see the attached proposal. Landlord agrees to a level monthly payment over the original three term and the option periods of the lease for the office, Family Resource Center and lower level storage space.

• Proposer may enclose any additional documentation or literature describing the property which they feel will address the specifications and the minimum criteria. As the present occupant, the school department is familiar with the space and the location.

REFERENCES

• Please provide a list of at least three (3) clients including a contact person and telephone number that will serve as appropriate references for your company's work.

Three client references regarding the work of Nicholas C. Sarris Inc relative to construction and property management are listed on the form included in the RFP.

• Please include a list of clients lost during the last 18 months including a contact person and telephone number

Laura Contarino,	Indigo Spa	781 953 8964	Mobile
Mr. Chuck Saba,	Bishops Legacy	978 473 1182	Mobile

### **EXCEPTIONS**

• Please list any exceptions you have taken to this document citing your alternate proposal and it benefits to Lowell.

The proposal does not include any exceptions or alternates.

### OTHER

1. Any other information that would help the LPS to evaluate the firm's qualifications with regard to the selection criteria.

## BON MARCHE TRUST - PROPOSAL TO LEASE OFFICE SPACE TO LOWELL SCHOOL DEPARTMENT FEBRUAARY 22, 2017

Please note that landlord is willing to provide bank references and other information to demonstrate that Bon Marche Trust has the financial resources necessary to fulfill its obligations as landlord including addressing any unforeseen needs that may occur in the future.

- 2. Non-Collusion Form and Tax Compliance Form (Exhibit A and B) Please see attached executed forms Non-Collusion and Tax Compliance Forms.
- 3. Landlord's Beneficial Interest Disclosure Form
  Please see attached executed Beneficial Interest Disclosure form.

### **EXHIBIT A - NON-COLLUSION STATEMENT**

The following certificate is required by Massachusetts General Laws, C. 40 S. 4B-1/2. Please include it in your non-cost proposal.

The undersigned certifies under penalties of perjury that this proposal has been made and submitted in good faith and without collusion or fraud with any other person. As used in this certification, the word "person" shall mean any natural person, business, partnership, corporation, union, committee, club or other organization, entity or group of individuals.

Name of person signing proposal

NICHOLAS C. SARRIS

BON MARCHE TRUST

Name of Company

### **EXHIBIT B - TAX COMPLIANCE STATEMENT**

I certify under penalties of perjury that I, to the best of my knowledge and belief, have filed all tax returns and paid all state taxes required under law.

or Corporate Name (Mandatory)

IRUSTEE

Corporate Officer

04 - 329 4 5 5 2 \*\* Social Security Number

(Voluntary or Federal Id Number)

- \* Approval of a contract or other agreement will not be granted unless the applicant signs this certification clause.
- \*\* Your social security number will be furnished to the Massachusetts Department of Revenue to determine whether you have met tax filing or tax payment obligations. Providers who fail to correct their non-filing or delinquency will not have a contract or other agreement issued, renewed or extended. This request is made under the authority of Mass. G.L. C. 62C S. 49A.



### City of Lowell, Purchasing Department City Hall, 375 Merrimack Street, Room 60, Lowell, MA 01852

### EXHIBIT C - LANDLORD'S BENEFICIAL INTEREST DISCLOSURE STATEMENT

#### **RFP 17-48**

#### LEASE OF SPACE FOR LPS CENTRAL OFFICES

This form contains a disclosure of the names and addresses of all persons with a direct or indirect beneficial interest in the real estate transaction described below. This form must be filed with the Massachusetts Division of Capital Planning and Operations, as required by M.G.L.c7, §40J, prior to the conveyance of or execution of a lease for the real property described below. Attach additional sheets if necessary.

Public Agency involved in this transaction:     (N	City of Lowe 11 ame of jurisdiction)
2. Complete legal description of the property:	SEE ENCLOSED DEED
3. Type of transaction: Sale X Leas	se or rental for 3 YE AR (term):
4. Seller(s) or Lessor(s): Bow MA	trchs Trust
Purchaser(s) or Lessee(s): City or	Lowell - School Department
5. Names and addresses of all persons who have or in the real property described above. NOTE: If a beneficial interest in the real property, the names of if the stock of the corporation is listed for sale to the less than ten percent of the outstanding voting shall be a support of the stock of the stock of the outstanding voting shall be a support of the stock of the support of the stock of the support of th	corporation has or will have a direct or indirect of all stockholders must also be listed except that, he general public, the name of any person holding
NAME	ADDRESS
Nicholas Sarris	87 PENEY ST, LOWEN, MA DISSE
GEORGE BEHRAKIS	BT PEVEY ST. LOWEIL, MA 01851
(continued next page)	

5.	(continued)	
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None of the persons listed in this section is an official elected to public office in the Commonwealth of Massachusetts except as noted below:

Name		Title or Position	
NA			,

6. This section must be signed by the individual(s) or organization(s) entering into this real property transaction with the public agency named in item 1. If this form is signed on behalf of a corporation, it must be signed by a duly authorized officer of that corporation.

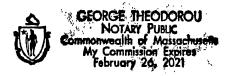
The undersigned acknowledges that any changes or additions to item 4 of this form during the term of any lease or rental will require filing a new disclosure with the Division of Capital Planning and Operations within thirty (30) days following the change or addition.

The undersigned swears under the pains and penalties of perjury that this form is complete and accurate in all respects.

Signature	11-40	
Printed name:	Nicholas	SARRIS
Title:	TRUSTEE	
Date:	2/21/17	

(Notary Public) George Theoleroly

My Commission Expires:  $\frac{2}{\sqrt{2}} \left( \frac{1}{\sqrt{2}} \right) = \frac{2}{\sqrt{2}}$ 



138,96

\*\*\*\* MASS. EXCISE

S

LOWELL DEVELOPMENT AND FINANCIAL CORPORATION, a Massachusetts corporation, with an address of 11 Kearney Square, Lowell, Massachusetts

for consideration paid and in full consideration of THREE HUNDRED THOUSAND AND 00/100 (\$300,000.00)

DOLLARS

grants to

Nicholas C. Sarris and George D. Behrakis, Trustees of Bon Marche Trust u/d/t dated March 1, 1995 to be recorded herewith

of

87 Pevey Street, Lowell, Middlesex County, Massachusetts

with Quitclaim Covenants

AND KIRK STREETS

The land with the buildings thereon located at Merrimack Street, Lowell, Middlesex County, Massachusetts, and more particularly described as:

#### PARCEL I:

A parcel of land situated on the Northerly side of Merrimack Street and the Easterly side of Kirk Street, containing 17.625 square feet, more or less, together with buildings thereon, now supposed to be numbered 151-165 on said Merrimack Street and 13 to 17 on said Kirk Street and thus bounded:

Beginning at the Southeasterly corner of the premises on Merrimack Street and at the Southwesterly corner of land conveyed by the Proprietors of Locks and Canals of Merrimack River to Paul R. George by deed dated August 1, 1835 and recorded in Middlesex South District Registry of Deeds, Book 344, Page 261 now or formerly supposed to be land of Charles S. Lilley, thence Westerly on said Merrimack Street 114.46 feet to land conveyed by said Proprietors to Elisha Bartlett, now or formerly supposed to be land of one Hunnewell; thence at a right angle Northerly on said last mentioned land, 61.28 feet to and angle; thence Northwesterly at an angle of 117 degrees, still on said last mentioned land, 61.28 feet to said Kirk Street; thence Northeasterly on said Kirk Street, 80 feet to center of a passageway, 14 feet wide; thence Southeasterly at a right angle on the center line of said passageway, 90 feet to an angle; thence at an angle of about 165 degrees 23', still on the center of said passageway, 53.80 feet to said Lilley land; thence Southerly at an angle of 102 degrees 23' on said Lilley land, 107.98 feet to point of beginning.

#### PARCEL V:

The parcel of land with the buildings thereon, now known as and numbered 141-145 Merrimack Street, situated in said Lowell, bounded and described as follows:

Southerly by Merrimack Street, 31 feet;

Westerly by land now or formerly of Tappan Wentworth, 107.98 feet,

Northerly by the center line of a passageway fourteen (14) feet wide, now or formerly known as Kirk Avenue, 31.74 feet; and

Easterly by land conveyed by Bonney L. Dunbar to Harris Wolfe by deed dated December 27, 1921

#### B 0 7 4 0 4 P 0 7 8

and recorded with said Deeds, Book 655, Page 121, 100.79 feet.

Containing about 3,236 square feet.

Together with the right to use Kirk Avenue, a private way, as shown on a plan recorded at Plan Book 64, Page 67, for access to and from the premises and the right to have said Kirk Avenue kept open as a passageway. Said premises shall be conveyed subject to:

- 1. Grant to the Lowell Electric Light Corporation dated July 29, 1930, recorded with said deeds in Book 793, Page 448.
- 2. Grant to the Lowell Electric Light Corporation dated September 19, 1930, recorded with said Deeds in Book 797, Page 4.
- 3. Grant to the Lowell Electric Light Corporation deed March 17, 1931, recorded with said Deeds in Book 801, Page 151.
- 4. Agreement relating to rights in Kirk Avenue dated January 21, 1941, recorded with said Deeds in Book 971, Page 544, including rights in passageway shown as Kirk Avenue and "Area in Psg'y 1217 sq. ft." shown on Plan Book 64, Plan 67 to have same forever kept open as a passageway.
- 5. Rights of others in and to Merrimack Street, Kirk Street and Kirk Avenue (passageway)
- 6. Party Wall agreement dated April 30, 1889 recorded with said Deeds at Book 205, page 311, together with common law Party Wall rights, if any.
- 7. Rights to maintain windows, shutters, openings, blinds, awnings and fire escapes contained in deed dated December 27, 1921, recorded with said deeds in Book 655, Page 121 and Book 683, Page 347.
- 8. Sidewalk reservation eight (8) feet in width contained in deed dated November 23, 1844, recorded in Book 45, Page 220 (Lowell copies of Middlesex South Records).
- 9. Restrictions against building within nine (9) feet of the centerline of Kirk Avenue contained in deed dated July 13, 1940 and recorded in Book 948, Page 490.
- 10. Condition that no wooden buildings more than twelve (12) feet high shall be erected contained in deed recorded in Book 38, Page 162 (Lowell copies) and Book 111, Page 145.
- 11. Restriction and sidewalk reservations contained in Deed April 24, 1919 and recorded in book 602, page 316.
- 12. Premises located in City of Lowell City Hall Historic District according to Plan recorded with said Deeds, Plan Book 118, Plan 17.
- 13. Historic Permit from the Lowell Historic Board dated October 28, 1985 and recorded with said Deeds in Book 3223, Page 62.
- 14. Decision of the City of Lowell Board of Appeals dated March 10, 1986 and recorded with said Deeds in Book 3386, Page 95.
- 15. Decision of the City of Lowell Board of Appeals dated March 21, 1986, and recorded with said Deeds in Book 3395, Page 139.
- 16. Easement from Bon Marche Associates Limited Partnership to Franco American Oblate Fathers, Inc., dated February 3, 1987 and recorded with said deeds in Book 4162, Page 77.
- 17. Easement from Lowell Development and Financial Corporation to New England Telephone and Telegraph Company dated October 19, 1994 and recorded with said deeds in Book 7292, Page 262.

Said premises are hereby conveyed subject to and with the benefits of said rights and easements set forth in the record title, so far as the same are in force and applicable.

The within sale does not constitute all or substantially all of the corporations assets situated within the Commonwealth of Massachusetts.

Being a portion of the premises conveyed to us by deed of the Federal Deposit Insurance Corporation dated June 18, 1993 and recorded with the Middlesex North District Registry of Deeds in Book 6531, Page 229.

In witness whereof, the said LOWELL DEVELOPMENT AND FINANCIAL CORPORATION has caused its corporate seal to be hereto affixed and these presents to be signed, acknowledged and delivered in its name and behalf by Robert R. Gilman, President and John Perry, Treasurer, duly authorized this 1st day of March, 1995.

LOWELL DEVELOPMENT AND FINANCIAL CORPORATION

By:

Robert R. Gilman, President

John Perry, Treasurer

The Commonwealth of Massachusetts

Middlesex, SS.

March 1, 1995

Then personally appeared the above named Robert R. Gilman, President and John Perry, Treasurer and acknowledged the foregoing instrument to be the free act and deed of the Lowell Development and Financial Corporation, before me,

Timothy J. Sullivan

Notary Public

My Commission Expires: Sept



## City of Lowell, Purchasing Department City Hall, 375 Merrimack Street, Room 60, Lowell, MA 01852

#### EXHIBIT D - REFERENCE FORM **RFP 17-48**

#### LEASE OF SPACE FOR LPS CENTRAL OFFICES

As per Section E, Proposal Submission Requirements:

Reference #1	
Name:	Van Gohs Gear - Steve Syverson
Address:	307 Market Street, Lowell, MA 01852
Contact Number:	978-970-2100
Reference #2	
Name:	U.S. Corp of Engineers - Kirsten Traver
Address:	696 Virginia Road, Concord, MA 01742
	· · · · · · · · · · · · · · · · · · ·
Contact Number:	978-318-8440
•	
Reference #3	
Name:	Tremonte Restaurant - Anthony Contarino
Address:	44 Palmer Street, Lowell, MA 01852
Contact Number:	781-983-6751

# City of Lowell Purchasing Department City Hall, 375 Merrimack Street, Room 60 Lowell, Massachusetts 01852

Project Name: LEASE OF SPACE FOR THE LOWELL PUBLIC SCHOOLS

**CENTRAL OFFICES** 

RFP No.:

17-48

Date:

January 18, 2017 P. Michael Vaughn

Buyer: Tel. No.:

978-970-4110

Fax No.:

978-970-4114

Email:

pmvaughn@lowellma.gov

The City of Lowell is seeking proposals to provide for the lease of space for the Lowell Public Schools central administration offices, in strict accordance to the attached specification. This will be a three (3) year lease with two (2) one year options, for approximately 40,000 square feet required by July 1, 2017. All options will be exercised at the City's sole discretion. The City will consider multiple leases. To assist the City in this effort, the City is issuing this Request for Proposals ("RFP") to solicit responses from qualified Bidders who can meet the project requirements stated herein.

#### **DUE DATE**

Sealed bids will be publicly opened on: **Wednesday, February 22, 2017** at City Hall in the Purchasing Department, Room 60, 375 Merrimack Street, Lowell, MA 01852, at 11:00 AM, EST/EDST, for the work described herein. BIDDERS ARE REQUIRED TO SUBMIT A BID INCLUDING ALL BID FORMS CONTAINED IN THIS PACKAGE. DO NOT REMOVE PAGES.

#### PRE BID CONFERENCE

A pre-bid conference will be held on: **January 31, 2017** at the Lowell Public Schools, 155 Merrimack Street, 4<sup>th</sup> floor, Lowell, MA 01852, at 10:00 AM, EST/EDST. If the district cancels their student classes for the day(s), then the pre-bid conference will occurred on the next school day.

#### **CLARIFICATIONS OF SPECIFICATIONS**

Any request for clarification to, or relief from, the specifications, must be submitted in writing to the attention of the assigned Buyer at the Purchasing Department's office no later than **Thursday**, **February 09**, **2017** at 5:00PM.

Should the City make changes to any specification, stipulation, requirement, or procedure, notification will be made to all Bidders in the form of written Addenda. No officer, agent, or employee of the City is authorized to amend any provision contained in this RFP, including the specifications, unless such amendment is issued as an Addendum and sent to all Bidders in accordance with this Section (Clarification of Specifications). Bidder is required to acknowledge all addenda.

#### **APPROPRIATION CONTINGENCY**

If the City fails to appropriate operating funds, or if funds are not otherwise made available for the continued performance for any fiscal period of this Contract succeeding the first fiscal period, this Contract shall be cancelled automatically as of the beginning of the fiscal year for which funds were not appropriated. The City's fiscal year begins July 1<sup>st</sup>.

#### SECTION I. NOTICE TO PROPOSERS

A. Proposals must be submitted in a sealed enveloped which is plainly marked: "RFP 17-48 LEASE OF SPACE FOR LOWELL PUBLIC SCHOOLS CENTRAL OFFICES". The City of Lowell will not be responsible for the premature opening of any bid not so marked.

#### SECTION II. GENERAL CONDITIONS

#### A. SCOPE

- 1. The Lowell Public Schools must relocate approximately 40,000 square feet of offices by August 1, 2017 because the current lease is expiring. The offices currently located on the 144, 151 and 155 Merrimack and must vacate and relocate to new office space by August 1, 2017. Specific department and their square footage needs can be found as the four page document enclosed with this specification named "Attachment #1 Lowell Public Schools, Central Office Programmatic Requirements".
- 2. The successful proposer shall provide rental of space to the Lowell Public School Department. This space shall house the School Committee, Superintendent of Schools, Personnel, Curriculum and Instruction, Business Offices, Information, Technology & Communication Services Office, Special Education, Early Childhood, Food Services, Transportation, Maintenance and Operations, Family Resource Center, Grants Administration, Title I Federal Program, English Language Learners Program, Instructional Technology, and Administrative Data Processing.
- 3. This will be a three (3) year lease with two (2) one year options, for approximately 41,000 square feet required by July 1, 2017. The City will consider multiple leases for only proposers who can provide 4,100 square feet of store front office space for the Family Resource Center.
- 4. While it would be most advantageous to have a facility(s) available to accommodate the entire Lowell Public Schools administrative offices; if a proposer cannot provide a store front office space, separate proposals will be accepted.
- 5. The lease is subject to annual appropriation.

#### **B. REQUIREMENTS**

- 1. Proposers shall furnish all information requested on the proposal form.
- 2. Each proposer shall return one (1) copy of the proposal sheet entitled "Proposal Rental of Office Space" and one (1) signed copy of the Certificate of Non-Collusion."
- 3. Each proposal must be signed by an authorized agent of the proposer.
- 4. Each proposer must submit a Disclosure of Beneficial Interests as per M.G.L.c.7 §40J.

#### C. COMPETENCY OF BIDDERS

- 1. Proposer shall have proven experience in lease of property and property management and shall have sufficient capital to properly execute the contract for the full period.
- 2. Proposals will be considered only from responsible firms currently engaged in property management.
- 3. The City of Lowell, acting through its authorized representative, shall be the sole judge of the qualifications of the proposer.

#### D. GENERAL

- 1. Any questions as to interpretation of these specifications, including a pre-visit of the proposed site to discuss office configuration possibilities, shall be referred to P.M. Vaughn, Chief Procurement Officer of the City of Lowell.
- 2. The successful proposer shall not assign, transfer or sublet this contract unless specific permission to do so is granted in writing by the City of Lowell. Any such person or agency thus assuming the contract may be required by the City of Lowell to execute an amendment to the contract assuming all obligations held by the contractor under the original contract and shall comply with all provisions of the original contract.
- 3. No proposal may be withdrawn for a period of 60 days following the proposal opening date.
- 4. If any changes are made to this Request for Proposal, an addendum will be issued. Addenda will be mailed or faxed to all proposers on record as having received the Request for Proposal.
- 5. A proposer may correct, modify, or withdraw a bid by written notice received by the P.M. Vaughn, Chief Procurement Officer of the City of Lowell. prior to the time and date set for the bid opening. Request for Proposal modifications must be submitted in a sealed envelope clearly labeled "Modification No.\_\_\_\_\_". Each modification must be numbered in sequence, and must reference the original Request for Proposal.
- 6. The rental contract shall be subject to annual appropriation and funding.

#### E. PROPOSAL SUBMISSION REQUIREMENTS

Each proposal must include, at a minimum, the following documents:

- 1. A statement indicating that the property meets the minimum criteria stated in the specification. The proposer must also state in detail how those criteria are presently met, or if alterations are needed, how the criteria will be met in full as of the projected date of occupancy on July 1, 2017.
- 2. A statement indicating the exact location of the property and the parking area provided for the lessee. The lessee must provide 130 parking spaces, but the lessee will include parking costs in their proposal. In the event, a proposer is
- 3. Additional statements describing how each of the comparative criteria are provided by the rental property.
- 4. A listing containing the names and phone numbers of three former or existing lessees that may be contacted as references.
- 5. A floor plan of the property as it exists or as it will be after alteration. The plan must show all areas, including spaces listed in the specifications, bathrooms, entrances and common areas.
- 6. A detailed statement as to what finishes shall be provided along with samples of floor and wall finishing.
- 7. A signed copy of the "Certificate of Non-Collusion".
- 8. A signed copy of the "Tax Compliance Statement"
- 9. A list of references
- 10. Each proposer must submit a Disclosure of Beneficial Interests as per M.G.L.c7,§40J.
- 11. A completed, signed copy of the cost proposal form "RFP17-48 LEASE OF OFFICE SPACE".

Only proposals that contain fixed lease payments (same each month) will be considered. Proposers may enclose any additional documentation or literature describing the property which they feel will address the specifications and the minimum criteria.

#### F. EVALUATION COMMITTEE

Recommendation of the successful proposer, based upon evaluation of proposals will be made by the members of the evaluation committee selected by the P.M. Vaughn, Chief Procurement Officer of the City of Lowell.

#### G. VISITATION

The City of Lowell's technical review committee will conduct site visits for all competitive, qualifying proposals, to verify information provided in the proposals, and to perform detailed evaluations of the proposed space. The proposer should be present at the site visit or should arrange to have someone present who has the knowledge and authority to represent.

#### H. PROPOSAL EVALUATION AND AWARD

- 1. Proposals will be evaluated and the contract awarded in compliance with applicable statutes of the State of Massachusetts.
- 2. The City of Lowell, reserves the right to accept or reject any or all proposals, to waive any immaterial informalities therein, and to advertise for new proposals where the acceptance, waiver, or readvertisement would be in the best interest of the City.
- 3. The City of Lowell's object is to obtain the space most advantageous to its needs at the lowest cost. The City of Lowell will evaluate all proposals for conformity to the requirements and to the degree for which they satisfy the minimum criteria and objectives as defined in this Request for Proposal.
- 4. It is expected the City of Lowell and School Department shall award the contract by July 1, 2017.

#### SECTION III. PURPOSE AND SCOPE OF CONTRACT

The School Committee of the City of Lowell desires to lease office space to house all administrative and student registration functions of the Lowell Public Schools which are not specifically part of school building administration. These offices include: School Committee, Superintendent of Schools, Human Resources, Curriculum and Instruction, Business Offices, Special Education, Early Childhood, Food Services, Transportation, Maintenance and Operations, Family Resource Center, Information, Technology & Communication Services Office, Grants Administration, Title I Federal Program, English Language Learners Program, Instructional Technology and Administrative Data Processing. The total area to be leased will be approximately 41,000 square feet.

#### SECTION IV. MINIMUM CRITERA:

• The minimum square footage as outlined in Attachment #I - Lowell Public Schools, Central Office Programmatic Requirements". It is anticipated that the total area leased will be approximately 40,000 square feet.

#### Detailed Programmatic Requirements.

- The proposed space must be located within the City of Lowell central business district, on a public transportation route preferred.
- The proposed space must have easy access by car, public transportation or walking.
- The proposed space must be available to the School Department on the date required for each lease requirement.
- Lessor will be responsible for confirming there are 130 parking spaces (115 employee space and at least 15 visitor spaces) in either a municipal parking garage or private parking garage/lot within walking distance from the proposed space. In the event, the parking spaces are in a municipal parking garage, the Lessee will pay for said parking

- spaces. Please include municipal parking costs in your proposal. Private parking garage or parking lot is preferred.
- A minimum of 4,100 square feet must be located on the street level with immediate access to the public for the Family Resource Center. While it is preferred that the street level office space be located within the same building as above street level office space, the Lowell Public Schools will entertain proposals which provide an appropriate street level location for the Family Resource Center in a separate building location from the remaining office space for the administration located within the City of Lowell central business district, on a public transportation route preferred. Lessor will be responsible for confirming there are 10 employee parking spaces in either a municipal parking garage or private parking garage/lot within walking distance from the proposed space. In the event, the parking spaces are in a municipal parking garage, the Lessee will pay for said parking spaces. Please include municipal parking costs in your proposal. Private parking garage or parking lot is preferred.
- Exterior and interior windows must be cleaned twice annually at the expense of the Lessor.
- Lessor must provide public exterior signage indicating that the space is occupied by the Lowell Public Schools, Central Offices. If there is an existing internally illuminated sign, then the Lessor will add the Lowell Public Schools.
- Lessor must provide public interior signage directing the visitors to the space. Signage must provide at the main entrance, directories, hallways and elevators. If needed, signage will be needed at the greeting area off the elevator directing visitors to the correct area.
- Lessor is *NOT* responsible to provide daily cleaning; however, the trash removal of space provided and cost must be included in rental fee.
- Electricity, heat, air conditioning, water and sewerage must be included in the rental fee. All utilities shall be the responsibility of the Lessor.
- All areas designated to be occupied by personnel must be provided with fresh air ventilation. Central air conditioning is required for all proposed office spaces.
- All wall surfaces shall be freshly painted prior to occupancy and all wall surfaces shall be touch-up painted annually during the course of the lease.
- High-speed elevator services must be available if leased space consists of more than one floor.
- The building must be handicapped accessible in accordance with the requirements of the American Disabilities Act.
- Parking spaces complying with all State and Federal regulations, including those of the Americans with Disabilities Act.
- Taxes must be included in the rental fee.
- All areas of the leased space which are occupied by staff will be provided with fresh air ventilation. HVAC system must be designed to maintain a winter indoor setpoint of 72°F. HVAC sound levels are not to exceed a noise criterion (NC) number of 35.
- Electrical service must be of sufficient capacity to provide adequate power for the building's electrical equipment and power required to operate all Lessee's equipment.
- Proposed building must comply with all applicable federal, state and local code requirements.
- The building must comply with building codes for life safety. Life safety hazards detected either before or during occupancy shall be corrected at the proposer's expense.
- Emergency lighting must comply with current code standards within leased premises all along paths of egress. All fire protection equipment and materials must be maintained in accordance with applicable codes and ordinances. This includes, but is not limited to,

- overhead sprinklers, fire doors, fire walls, stops, fire extinguishers, fire escapes, exit route diagrams, exit signs emergency lighting and alarm systems.
- Proposer must confirm that all hazardous substances in or under the proposed building or property, whether presently known or discovered, shall be remedied to the satisfaction of the Lessee prior to its occupancy of the building.
- Lessee must have access to premises at all times, evenings and weekends, seven days a week. This may be accomplished by using security guards or by means of a master key, electronic card or similar restrictive entry system.
- Premises must be maintained in good repair and tenantable condition. The building and grounds are to be kept clean and free from litter and the grounds are to receive proper landscaping care. Snow and ice is to be removed from all entrances, passageways sidewalks, common areas and public areas abutting land upon which the building is situated, as well as parking areas if part of rental agreement. Snow and ice to be removed before normal work hours and thereafter as necessary. Salt and sand are to be used as necessary to ensure safety.
- The Lessor is to provide the continuous routine maintenance and repair and/or replacement of broken glass, roof and ceiling leaks, floors, walls, ceiling, foundation, plumbing, locks, fire protection equipment, lighting fixtures and lamps, heating, ventilation and a/c systems, security systems and elevators. HVAC equipment is to be serviced, filters replaced and diffusers cleaned in accordance with manufacturer's recommendation. The Lessor must, at its expense, clean the exterior and interior windows at least twice annually during the term of the lease.
- During the lease term, the landlord is responsible for replacing with equal goods worn or damaged ceiling tiles, carpet when backing becomes visible, hazardous or greater than four years old, and repair and repainting of wall surfaces to the satisfaction of the Lessee.
- Floors must be carpeted with commercial grade carpet or high quality fully finished hardwood floors. The Lessor must, at its expense, replace carpet as need during the term of the lease.
- Lessor shall have carpet of the entire premises professionally shampooed once the first year of the lease, once the second year of the lease and twice the third year of the lease. The schedule will be presented to the Superintendent of Schools or the designee within three months of the first day of occupancy.
- Carpeting at the main entrance ways must be replaced by the start of the lease period.
- The Computer Network Room will have a self-contained air-conditioning unit which will be separately controlled in order to regulate and maintain a desired temperature for the computer equipment and separately controlled from the central air conditioning system.
- Conduit must be provided for computer service to all areas.
- Conduit must be provided for electrical outlets and for phone service to all areas.
- The proposed space must provide restroom facilities (men's and women's bathrooms) at street level for the public and separate restroom facilities (men's and women's) for Lowell Public School employees on each floor of office space. A minimum of two (2) toilet stalls shall be included in each men's bathroom and four (4) stalls in each women's bathroom for employee use on each floor of office space.
- The proposed space must carry adequate fire and extended coverage insurance on the building of which the leased premises are a part.
- The proposed space must provide 24-hour security by means of a security guard or security alarm system.
- The proposed space must provide access to shipping and receiving, and separate entrance dock for delivery of all supplies and materials.

The following is a description of inter-office relationships. This is to assist the proposer in submitting an office plan.

- The Superintendent's Office shall consist of approximately 11,000 square feet of space, inclusive of the designated staff and offices outlined in this attachment. It would be advantageous for the departments that fall under the Superintendent of Schools to be located within close proximity (same floor) to this Office. This includes the Office of the Superintendent Staff, Human Resources, Student/Staff Data Offices, Information, Technology & Communication Services Office and Office of Accountability. However, the Personnel Office must be located in an area convenient to the elevator or outside entry for ease of access to applicants and staff. The 2,000 square feet of File/Storage (Old/Dead Files) for the Human Resources Office does not need to be located on the same floor as the primary office.
- The Deputy Superintendent of Student Support Service's Office shall consist of approximately 17,000 square feet of space, inclusive of the designated staff and offices outlined in this attachment. It would be advantageous for the departments that fall under the Student Support Service's Office to be located within close proximity (same floor) to the Office. This includes the Office of Student Support Services, Special Education Office and Early Childhood Office. The 2,000 square feet of File/Storage (Old/Dead Files) for the Special Education Office does not need to be located on the same floor as the primary office.

The Family Resource Center (student enrollment) is to be located at street level easily accessible to the public. The Family Resource Center shall consist of approximately 4,100 square feet of space, inclusive of the designated staff and offices outlined in this attachment.

- The Assistant Superintendent of Finance & Operations Office shall consist of approximately 5,900 square feet of space, inclusive of the designated staff and offices outlined in this attachment. It would be advantageous for the departments that fall under the Finance and Operations Office to be located within close proximity (same floor) to the Office. This includes the Finance and Operations, Payroll Office, Grants Department, Facilities and Operations and Food Service. Please note the breakroom & kitchenette (1,200) may be relocated in a more common area closer to building employees.
- The Assistant Superintendent of Curriculum & Instruction's Office shall consist of approximately 7,300 square feet of space, inclusive of the designated staff and offices outlined in this attachment.
- Three (3) conference/training rooms each of approximately 1,000 square feet are required to be included within the proposed space. It would be advantageous for the conference/training rooms to be located in an area convenient to the elevator or outside entry for ease of access to applicants and staff.

#### **SECTION V. OCCUPANCY REQUIRMENTS:**

The minimum square footage as outlined in the enclosed four page Attachment #1 – Lowell Public Schools, Central Office Programmatic Requirements". It is anticipated that the total area leased will be approximately 41,000 square feet.

These square footage areas are the approximate need for each professional group, the City will consider slightly smaller spaces for each functional group, providing the lessor is able to provide a floorplan that is reasonable and maintains the intent of the square footage requirements of this RFP.

#### **SECTION VI. LEASE REQUIRMENTS:**

- July 01, 2017
  - o Approximately 41,000 square feet
  - The space required for July 1, 2017 must be ready for occupancy without any major build out required. Minor alterations, carpeting and paint must be completed before July 01, 2017.
  - o The Family Resource Center must be on the ground floor of the building with direct access to the street.

#### SECTION VII. COMPARATIVE CRITERIA

Include descriptions of the following:

- Physical space and its' design
- First floor frontage
- Parking provided for lessee.
- Restroom Facilities
- Finishes

#### **EVALUATION**

The Chief Procurement Office or their Designee shall select the persons responsible for the evaluation of the proposals.

#### 1. SPACE

THOUR ALADYANIEL CROUD	
HIGHLY ADVANTAGEOUS	Completely groups departmental functions as requested
	2 or more exits per floor
	Outside windows which admit natural light
	Office will be clearly marked and appear on all office
	directories
ADVANTAGEOUS	Mostly groups departmental functions
	2 exits per floor
	Outside windows which admit natural light
	Office will be clearly marked and appear on all office
:	directories
NOT ADVANTAGEOUS	Partially groups department functions
	Less than 2 exits per floor
	No windows which admit natural light
	No office directory but clearly marked
UNACCEPTABLE	Space design that does not consider departmental functions
	One exit per floor
	No windows which admit natural light
	No office directory, not clearly marked
	The ended discours, not broadly indicate
	L

2. GROUND FLOOR FRONTAGE for Family Resource Center

HIGHLY ADVANTAGEOUS	<ul> <li>Windows on main street</li> <li>Able to accommodate 2 outside signs 4'x 9'</li> <li>Direct access from main street to office space</li> </ul>
ADVANTAGEOUS	<ul> <li>Windows on main street</li> <li>Able to accommodate an outside sign 2'x 4.5'</li> <li>Access from main street to office space</li> </ul>
NOT ADVANTAGEOUS	<ul> <li>No window space on main street</li> <li>Able to accommodate small outside sign</li> <li>Access from side street to office space</li> </ul>
UNACCEPTABLE	<ul> <li>No window space on main street</li> <li>Unable to accommodate any signage</li> <li>Access from side street or rear of building to office space</li> </ul>

#### 3. LOCATION

HIGHLY ADVANTAGEOUS	The proposed office space(s) is located in the City of Lowell central business district and on a public transportation route.
ADVANTAGEOUS	The proposed office space(s) is located in the City of Lowell within a central business district.
NOT ADVANTAGEOUS	The proposed office space(s) is NOT located in the City of Lowell within a central business district but on a public transportation route.
UNACCEPTABLE	The proposed office space(s) is NOT located in the City of Lowell central business district and NOT located on a public transportation route.

#### 4. PARKING SPACES

ATELON DATEONS	
HIGHLY ADVANTAGEOUS	115 spaces in close proximity to building
ADVANTAGEOUS	• 115 spaces less than 1/10 of a mile from building
NOT ADVANTAGEOUS	• 115 spaces more than 1/10 of a mile but less than ¼ of a mile away
UNACCEPTABLE	• 115 spaces more than ¼ of a mile from building

#### 5. ADJACENT PARKING SPACES

HIGHLY ADVANTAGEOUS	Free parking in front of building
ADVANTAGEOUS	Free or metered parking in front of building
NOT ADVANTAGEOUS	Metered parking in front of building
UNACCEPTABLE	No parking in front of building

#### 6. CARPETING AGE

HIGHLY ADVANTAGEOUS	New 30oz. Commercial carpeting or hardwood flooring
ADVANTAGEOUS	Recently new within 3-5 years and professionally cleaned just prior to occupancy
NOT ADVANTAGEOUS	More than 5 years old
UNACCEPTABLE -	Concrete or Tile flooring other than in an entry way

7. CARPETING QUALITY

HIGHLY ADVANTAGEOUS	<ul> <li>Neutral color (gray, dark green, mauve)</li> <li>Easily maintained, excellent quality for office space</li> </ul>
ADVANTAGEOUS	Easily maintained, good quality for office space
NOT ADVANTAGEOUS	Difficult to maintain, poor quality for office
UNACCEPTABLE	Carpeting or Hardwood floors in poor condition

8. BATHROOM FACILITIES - Employee

DATIMOOM FACILITIES	BATHROOM FACILITIES - Employee				
HIGHLY ADVANTAGEOUS	Ladies room(s) has at least 4 stalls and 3 sinks				
	Mens room(s) has at least 2 stalls, 2 urinals and 3 sinks				
	Handicapped bathrooms				
ADVANTAGEOUS	Ladies room(s) has 3 stalls and 2 sinks				
	Mens room(s) has 2 stalls, 1 urinal and 2 sinks				
	Handicapped bathrooms				
NOT ADVANTAGEOUS	Ladies room has less than 3 stalls and 2 sinks				
	Mens room has less than 2 stalls, 1 urinal and 2 sinks				
	No handicapped bathroom				
UNACCEPTABLE	Ladies room has 1 stall and 1 sink				
• •	Mens room has 1 stall and/or urinal and1 sink				
	No handicapped bathroom				

#### 9. WALLS

TT ZEELE	
HIGHLY ADVANTAGEOUS	All walls newly painted
ADVANTAGEOUS	All walls are pristine, no visible marks and painted within past 5 years
NOT ADVANTAGEOUS	Walls have not been painted in past 5 years, no visible marks
UNACCEPTABLE	Walls not painted; dirty, marked walls

10. POWER, PHONE, DATA CABLING

HIGHLY ADVANTAGEOUS	All areas have or will existing power, phone and data cabling for all employee workstations.
ADVANTAGEOUS	Only perimeter walls have or will have power, phone and data cabling
NOT ADVANTAGEOUS	Less than 50% of the area has or will have existing power, phone and data cabling for all employee workstations.
UNACCEPTABLE	Extension cords or exposed wires/cables

#### 11. FUNCTIONAL GROUPINGS

Note: This grouping does not include the Family Resource Center, which must be located on the ground floor of one building.

HIGHLY ADVANTAGEOUS	All functional groupings are located in same office building on the same floor
ADVANTAGEOUS	All functional groupings are located in same office building on two different floors
NOT ADVANTAGEOUS	All functional groupings are located in same office building on two or more different floors
UNACCEPTABLE	Functional groupings are split up in different buildings

#### SECTION VIII. SELECTION PROCEDURES

The Chief Procurement Officer and the Lowell Public Schools Business Office will review all proposals to ensure they have met the minimum criteria and are responsive and responsible bidders. Should it be determined that only one offeror is clearly more highly qualified that the others, a lease with that proposer must be negotiated and recommended by the committee for Lowell School Committee approval and award.

#### SECTION IX. LEASE CONTRACT

The successful proposer shall not assign, transfer or sublet this lease unless specific permission to do so is granted in writing by the City of Lowell. Any such person or agency thus assuming the lease may be required by the City to execute an amendment to the contract assuming all obligations held by the contractor under the original lease and shall comply with all provisions of the original contract.

All awards and lease shall be subject to appropriation and funding and the City of Lowell reserves the right to budget all available appropriations and funding in the best interest of the City of Lowell School Department.

#### \* \* \* VERY IMPORTANT \* \* \*

At the time of contract award the recommended proposer must be registered with the Secretary of the Commonwealth of Massachusetts with a designated Entity Type and Identification Number.

The exact Corporation Name, Entity Type and Location of your Principal Office must match the information submitted in your submitted proposal.

If you will NOT agree with this condition, please do NOT submit a proposal.

#### SECTION X. SUBMISSION REQUIREMENTS

Interested firms must submit the following information based on the scope of work and selection criteria outlined in earlier sections.

All proposals must be submitted in 8 ½" X 11" sheets of paper. Proposal submission must include one original and three (3) copies of the proposal. Proposal should be submitted and clearly label with the following:

Title: NON-COST PROPOSAL - PROPOSAL FOR RENTAL OF OFFICE SPACE

From: Name and Address of Proposer

To: P. Michael Vaughn, Chief Procurement Officer

Purchasing Department

375 Merrimack Street, Room 60

Lowell, MA 01852

The City of Lowell reserves the right to reject any and all Proposals that do not meet the submission requirements, minimum and comparative criteria.

Each proposal must contain, as a minimum, the following documents:

### 1. NON-COST PROPOSAL TRANSMITTAL LETTER

Each proposal shall include a letter of transmittal, not to exceed two pages in length, which bears the signature of an authorized representative of the prime contractor and designates by name not more than two (2) individuals who will execute the contract with Lowell on behalf of the prime contractor. The letter of transmittal shall also state that the proposal will remain in effect for a period of thirty (30) calendar days after the deadline for submission of proposals.

The letter of transmittal may also briefly set forth any particular non-cost information the proposer wishes to bring to the City of Lowell's attention and MUST NOT IDENTIFY ANY INFORMATION IN THE COST PROPOSAL.

#### **NARRATIVE**

Please include a narrative of five pages maximum discussing your qualifications that should be considered by the City in reaching a decision. Please incorporate the following questions in your text:

#### General Company Information

- When was your company founded and under what names has it operated?
- Is this company a subsidiary of another company? If so provide name of parent company.
- Has this company or product been purchased from another company? If so provide name of company, name of product and date of acquisition.
- How long has your company been in the property management and rental business and under what names has it provided this service?

#### **Property Information**

Each proposal must include, as a minimum, the following documents:

- A statement indicating that the property meets the minimum criteria stated in the specification. The proposer must also state in detail how those criteria are presently met, or if alterations are needed, how the criteria will be met in full as of the projected dates of occupancy of July 01, 2017.
- A statement indicating the exact location of the property(s) and the parking area proposed for the lessee.
- Additional statements describing how each of the comparative criteria is provided by the rental property(s).
- A listing containing the names and phone numbers of three former or existing lessees that may be contacted as references.
- A floor plan of the property as it exists or as it will be after alteration. The plan must show all areas, including spaces listed in the specifications, bathrooms, entrances and common areas.
- A detailed statement as to what finishes shall be provided along with samples of floor and wall finishings, if applicable.
- The School Committee of the City of Lowell will accept only proposals for level monthly rent payments over the term of the lease.
- Proposer may enclose any additional documentation or literature describing the property which they feel will address the specifications and the minimum criteria.

#### **EXCEPTIONS** -

Please list any exceptions you have taken to this document citing your alternate proposal and its benefits to Lowell.

#### **OTHER**

- 1. Any other information that would help the LPS to evaluate the firm's qualifications with regard to the selection criteria.
- 2. Non-Collusion Form and Tax Compliance Form (Exhibit A and B)
- 3. Landlord's Beneficial Interest Disclosure Statement Form (Exhibit C)

#### REFERENCES

Provide a list of at least three (3) clients including a contact person and telephone number that will serve as appropriate references for your company's work (Exhibit D). Please include a list of clients lost during the last 18 months including a contact person and telephone number.

Offerors must NOT submit any cost information anywhere in the Non-Cost Proposal. Non-compliance with this requirement will result in disqualification.

#### 2. COST PROPOSAL

All Cost Proposals must be submitted in 8 ½" X 11" sheets of paper. A separate package containing the one original and three (3) copies of the Cost Proposal (see EXHIBIT C form) must be labeled and submitted as follows:

Title:

COST PROPOSAL - PROPOSAL FOR RENTAL OF OFFICE SPACE

From:

Name and Address of Proposer

To:

P. Michael Vaughn, Chief Procurement Officer

Purchasing Department 375 Merrimack Street, Room 60. Lowell, MA 01852

Each cost proposal <u>must contain</u>, as a minimum, the following documents:

1. Cost Proposal (see EXHIBIT C form)

Each proposal will be embargoed upon opening until such time as the School Department has completed the evaluation and selection process.

#### **EXHIBIT A - NON-COLLUSION STATEMENT**

The following certificate is required by Massachusetts General Laws, C. 40 S. 4B-1/2. Please include it in your non-cost proposal.

The undersigned certifies under penalties of perjury that this proposal has been made and submitted in good faith and without collusion or fraud with any other person. As used in this certification, the word "person" shall mean any natural person, business, partnership, corporation, union, committee, club or other organization, entity or group of individuals.

Name of person signing proposal	
Name of Company	
	•
<b>EXHIBIT B - TAX COMPLIANC</b>	E STATEMENT
filed all tax returns and paid all state	at I, to the best of my knowledge and belief, have taxes required under law.
* Signature of Individual	Corporate Officer
or Corporate Name (Mandatory)	
** Social Security Number	•
(Voluntary or Federal Id Number)	
* Approval of a contract or other agr	reement will not be granted unless the applicant sign
this certification clause.	

\*\* Your social security number will be furnished to the Massachusetts Department of Revenue to determine whether you have met tax filing or tax payment obligations. Providers who fail to correct their non-filing or delinquency will not have a contract or other agreement issued, renewed or extended. This request is made under the authority of

Mass. G.L. C. 62C S. 49A.



#### City of Lowell, Purchasing Department

City Hall, 375 Merrimack Street, Room 60, Lowell, MA 01852

### EXHIBIT C - LANDLORD'S BENEFICIAL INTEREST DISCLOSURE STATEMENT

#### **RFP 17-48**

#### LEASE OF SPACE FOR LPS CENTRAL OFFICES

This form contains a disclosure of the names and addresses of all persons with a direct or indirect beneficial interest in the real estate transaction described below. This form must be filed with the Massachusetts Division of Capital Planning and Operations, as required by M.G.L.c7, §40J, prior to the conveyance of or execution of a lease for the real property described below. Attach additional sheets if necessary.

	(Name of jurisdiction	1)	
	•	,	
Complete legal description of the pro	pperty:		i
	•		•
Type of transaction: Sale	Lease or rental for		(term):
Seller(s) or Lessor(s):			
Purchaser(s) or Lessee(s):			
Names and addresses of all persons very the real property described above, eneficial interest in the real property the stock of the corporation is listed ess than ten percent of the outstanding	NOTE: If a corporation has on t, the names of all stockholders if for sale to the general public,	will have a di must also be l the name of a	rect or indirect listed except that
IAME	ADDRESS	•	
		· · · · · · · · · · · · · · · · · · ·	
	4		

ame	•		Title or Position	1		
			•			
This section must be ansaction with the property and the signed by a discount of the section of	ablic agency namuly authorized off	ed in item 1 icer of that	. If this form is corporation.	signed on b	ehalf of a co	prporatio
term of any leas Planning and C The undersigne	d acknowledges to se or rental will re- perations within and swears under the	equire filing thirty (30) (	a new disclosur lays following th	e with the I ne change o	Division of C r addition.	apital
and accurate in	all respects.		•	•		
	1 7		•	* * *		
Signature				· · · · · ·		
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Printed name:						••
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Printed name:				· · · · · · · · · · · · · · · · · · ·		
Printed name:						
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Printed name: Title: Date: conally appeared the osed, and says that he		med, and w	no signed the for	regoing, and	, and being s I that the sta	sworn, tements
Printed name:		med, and w	no signed the for	regoing, and	, and being s	sworn, tements



#### City of Lowell, Purchasing Department City Hall, 375 Merrimack Street, Room 60, Lowell, MA 01852

#### EXHIBIT D – REFERENCE FORM

**RFP 17-48** 

#### LEASE OF SPACE FOR LPS CENTRAL OFFICES

As per Section E, Proposal Submission Requirements:

Reference #1						
Name:	· · · · · · · · · · · · · · · · · · ·		<del></del>			
Address:						
Contact Number:	:					
Reference #2						•
Name: _				====		
Address:				·		
Contact Number:						
Reference #3				•		
Name: _		<del></del>				
Address:						
Contact Number:					,	



#### City of Lowell, Purchasing Department

City Hall, 375 Merrimack Street, Room 60, Lowell, Massachusetts 01852

Cost Proposal Form (page 1 of 2)

**RFP 17-48** 

#### LEASE OF SPACE FOR LPS CENTRAL OFFICES

To: The AWARDING AUTHORITY	
Name of Bidder/Company	Signature of Corporate Officer
I hereby propose.	
The undersigned proposes to lease office space to the specifications dated January 17, 2017 for the Contract and deductions according to the terms of the Contract	et Price specified below, subject to additions
The undersigned bidder has received Addenda numb provisions in his bid.	ered and has included their
NON-COLLUSION CERTIFICATE: The undersithis bid is in all respects bona fide, fair and made with person. As used in this paragraph the word "person" partnership, corporation, or any other business or leg	hout collusion or fraud with any other shall mean any natural person, joint venture

In submitting this bid, I agree:

- 1. To hold my bid open for thirty days after the date of bid opening.
- 2. To accept the provisions of the Instructions to Bidders.
- 3. To enter into and accept a contract with the City of Lowell School Department in an approved form, to perform and furnish all services scheduled in the Contract Documents for the Contract Price indicated in this bid and in accordance with the other terms and conditions of the Contract Documents.

**CONTRACT:** The undersigned agrees that, if he is selected as the successful proposer he will, within ten days (10), Saturdays, Sundays and legal holidays excepted after presentation thereof by the Awarding Authority and execute a contract in accordance with the terms and conditions of bid.

City of Lowen, Purchasing I	eet, Room 60, Lowell, Ma	ussachusetts 01852	
Cost Proposal Form (page 2 of RFP 17-48	of 2)		
LEASE OF SPACE FOR L	PS CENTRAL OFFICE	S	
•			
CONTRACT PRICE - for t	he July 1, 2017 Space Re	equirements	
PROPOSED MONTHLY R			
For July 01, 2017 to June 30	, 2020		
Monthly Rent Payment is	\$		
	***************************************		
The proposed Total Price is	\$		
(			)
	in words (monthly rent t	times 36)	
Monthly Rent Payment is Ontion Year One - For	\$	2021	
Option Teal One For t	diy or, 2020 to built 50,	2021	
Monthly Rent Payment is	<b>\$</b>		
•	July 01, 2021 to June 30,	2022	
PROPOSER INFORMATI	ON		
Name of Bidder:			
Address:			
Address.			
	<del></del>		
Telephone:		•	
Email:			
Dote		•	



#### City of Lowell, Purchasing Department City Hall, 375 Merrimack Street, Room 60, Lowell, Massachusetts 01852

#### ACKNOWLEDGEMENT OF ADDENDA

#### RFP 17-48 LEASE OF SPACE FOR LPS CENTRAL OFFICES

The Bidder acknowledges all add	enda.
ADDENDA NUMBER	DATE ISSUED

•		# of	
		staff	Total Sq. feet
Summary by Department			
	Office of the Superintendent	3	2295
	Human Resources	5	. 4570
	M.I.S. Department	12	2750
	Office of Accountability	4	1000
	Curriculum, Instruction, Assessment Office	15	
	Office of Finance & Operations	18	5945
·	Student Support Services	13	4425
·	Early Childhood Programs & Services	8	1950
	Family Resource Center	10	4100
	Special Education Department Administration	23	6850
		111	41,160

		# of staff	Sq. feet	# of Spaces	Total Sq. 1
ce of the Superintendent		E-44.940	THE STO		STATE WAS
Office	Superintendent	1	300	271-1240-125 <b>1</b>	300, 107 BALL 12.
Office Space	Confidential Secretary to Superintendent.	1	150	· i	
Office	Bargaining Counsel	1	150	1	
Closet		0	25	1	
Bathroom		0	70	1	
Waiting area	,	0	300	1	
Adjourning Conference Room		0	400	1	
Breakroom with kitchette	and the second s	0	400	1	
File/Storage Area		. 0	500	1	
					2
Human Resources				Andrews.	
Office	Director	1	300	1	
Office Space	Executive Secretary	1	150	1	r
Office	Assistant Director	1	150	1	
Office	Interim Teacher Academy Facilitator	1	150	1	
Office Space	Account Clerk	1	120	•	
Waiting area		Ö	300	; 1	•
Adjourning Conference Room		Ō	400	. 1	
File/Storage Area (active)		. 0	1000	· i	1
File/Storage Area (inactive)		Ö	2000	1	2
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	Interim Information.Comm. & Tech. Director	.2387 - 1122 (1977) <b>1</b>	300	1	
Office	Interim Information,Comm, & Tech. Director Network Manager	1 1	300 150	1	
Office Office	Network Manager		150	1 1 1	
Office Office Office	Network Manager Assistant Network Manager		150 150	1 1 1	
M.T.S. Department Office Office Office Office Office Office Space Office	Network Manager	1 1 1 1 1 1	150 150 150	1 1 1 1	
Office Office Office Office Space	Network Manager Assistant Network Manager Help Desk Manager	1 1 1 1 1	150 150 150 150	1 1 1 1	
Office Office Office Office Space Office	Network Manager Assistant Network Manager Help Desk Manager District Webmaster Network Engineer	1 1 1 1 1 1	150 150 150 150 150	1 1 1 1 1 4	
Office Office Office Office Space Office Office	Network Manager Assistant Network Manager Help Desk Manager District Webmaster	1 1 1 1 1 1 4	150 150 150 150 150 150	1 1 1 1 1 4	
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Office Office Office Office Office Space Office Office Office Office Office Space Office Office	Network Manager Assistant Network Manager Help Desk Manager District Webmaster Network Engineer Computer Repair Technicians Student Database Administrator	1 1 1 1 1 1 4 4 1	150 150 150 150 150 150 100	1 1 1 1 1 4 1	
Office Office Office Office Office Space Office Office Office Office Office Office	Network Manager Assistant Network Manager Help Desk Manager District Webmaster Network Engineer Computer Repair Technicians Student Database Administrator	1 1 1 1 1 1 4 1 0	150 150 150 150 150 150 100	1 1 1 1 1 4 1 1 1	

	· · · · · · · · · · · · · · · · · · ·	# of staff	Sq. feet	# of Spaces To	otal Sq. 1
Office of Accountability					
Office	Title I Director	1	150	1 •	e Brooke
Office	School Improvement Coordinator	1	150	1	
Office	Coord., Research, Testing, Assessment	1	150	1	
Office Space	Account Clerk	1	150	1	
Adjourning Conference Room		0	400	1	
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Office	Interim Assistant Superintendent	1	300	1	
Office Space	Executive Secretary	1	150	1	
Office	Coordinator of Science & Social Studies	1	150	1	
Office	Coordinator of Mathematics K-12	1	150	1	
Office	Coordinator of Language & Literacy K-12	· 1	150	1	
Office	English Language Education Coordinator	1	150	1	
Office	STEM District Specialist	1	150	1	
Office	District Support Specialist	1	150	1	
Office	Parent Liaison	· 1	150	1	
Office Space	Liaison, Title One		150	1	
Office	English Language Assessment (K-8)	1	150	. 1	
Office	,			•	
Office	Technology Integration Specialist	ا	150	1 ,	
	Technology Integration Specialist	1	150	1	
Office	Technology Integration Specialist	1	150	1	
Office Space	Account Clerk	1	150	1	•
Closet		0	25	1	
Bathroom		0	150	1	
Waiting area	•	0	200	1	
Adjourning Conference Room		0	400	1	
File/Storage Area		0	500	1 .	
Professional Development Area		0	2400	1	2
Training Area	•	. 0	1200	1	1
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e of Finance & Operation	is .				
Office	Assistant Superintendent for Finance & Operation	s · 1	000		
	risers a sperimentality in the rise a specialistic	• .	300	. 1	
Office Space	Executive Secretary	1	150	1	
Office Space Office	,	1		1 1 1	
	Executive Secretary	1	150 150	1 1 1	
Office	Executive Secretary Assistant Business manager Internal Auditor	1 1	150 150 150	1 1 1 1	
Office Office Office	Executive Secretary Assistant Business manager Internal Auditor Grants Manager	1 1 1 1	150 150 150 150	1 1 1 1 1	
Office Office Office Office Space	Executive Secretary Assistant Business manager Internal Auditor Grants Manager Account Clerk, AP	1 1 1	150 150 150 150 150	1 1 1 1 1 1 1	
Office Office Office Office Space Office Space	Executive Secretary Assistant Business manager Internal Auditor Grants Manager Account Clerk, AP Account Clerk, Grants	1 1 1 1 1 1	150 150 150 150 150 150	1 1 1 1 1 1 1 1 1 1	
Office Office Office Office Space Office Space Office Space	Executive Secretary Assistant Business manager Internal Auditor Grants Manager Account Clerk, AP Account Clerk, Grants Account Clerk, Grants	1 1 1 1 1 1	150 150 150 150 150 150 150	1 1 1 1 1	
Office Office Office Office Office Space Office Space Office Space Office Space	Executive Secretary Assistant Business manager Internal Auditor Grants Manager Account Clerk, AP Account Clerk, Grants Account Clerk, Grants Account Clerk, Grants Account Clerk, Payroll	1 1 1 1 1 1	150 150 150 150 150 150 150	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
Office Office Office Office Space Office Space Office Space Office Space Office Space Office Space	Executive Secretary Assistant Business manager Internal Auditor Grants Manager Account Clerk, AP Account Clerk, Grants Account Clerk, Grants Account Clerk, Payroll Account Clerk, Payroll	1 1 1 1 1 1	150 150 150 150 150 150 150 150	1 1 1 1 1	
Office Office Office Office Space	Executive Secretary Assistant Business manager Internal Auditor Grants Manager Account Clerk, AP Account Clerk, Grants Account Clerk, Grants Account Clerk, Payroll Account Clerk, Payroll Account Clerk, Payroll	1 1 1 1 1 1	150 150 150 150 150 150 150 150	1 1 1 1 1 1 1 1	
Office Office Office Office Space	Executive Secretary Assistant Business manager Internal Auditor Grants Manager Account Clerk, AP Account Clerk, Grants Account Clerk, Grants Account Clerk, Payroll Account Clerk, Payroll	1 1 1 1 1 1	150 150 150 150 150 150 150 150	1 1 1 1 1	
Office Office Office Office Space	Executive Secretary Assistant Business manager Internal Auditor Grants Manager Account Clerk, AP Account Clerk, Grants Account Clerk, Grants Account Clerk, Payroll Account Clerk, Payroll Account Clerk, Payroll	1 1 1 1 1 1	150 150 150 150 150 150 150 150	1 1 1 1 1 1 1 1	
Office Office Office Office Space	Executive Secretary Assistant Business manager Internal Auditor Grants Manager Account Clerk, AP Account Clerk, Grants Account Clerk, Grants Account Clerk, Payroll Account Clerk, Payroll Account Clerk, Payroll Receptionist	1 1 1 1 1 1	150 150 150 150 150 150 150 150 150	1 1 1 1 1 1 1 1	
Office Office Office Office Space	Executive Secretary Assistant Business manager Internal Auditor Grants Manager Account Clerk, AP Account Clerk, Grants Account Clerk, Grants Account Clerk, Payroll Account Clerk, Payroll Account Clerk, Payroll Receptionist Facilities Director	1 1 1 1 1 1	150 150 150 150 150 150 150 150 150	1 1 1 1 1 1 1 1	,
Office Office Office Office Space	Executive Secretary Assistant Business manager Internal Auditor Grants Manager Account Clerk, AP Account Clerk, Grants Account Clerk, Grants Account Clerk, Payroll Account Clerk, Payroll Account Clerk, Payroll Receptionist Facilities Director Account Clerk, Facilities	1 1 1 1 1 1	150 150 150 150 150 150 150 150 150 150	1 1 1 1 1 1 1 1	
Office Office Office Office Space Office Office Office Office Office	Executive Secretary Assistant Business manager Internal Auditor Grants Manager Account Clerk, AP Account Clerk, Grants Account Clerk, Grants Account Clerk, Payroll Account Clerk, Payroll Account Clerk, Payroll Receptionist Facilities Director Account Clerk, Facilities Food ServiceAssistant Director	1 1 1 1 1 1	150 150 150 150 150 150 150 150 150 150	1 1 1 1 1 1 1 1	
Office Office Office Office Space Office	Executive Secretary Assistant Business manager Internal Auditor Grants Manager Account Clerk, AP Account Clerk, Grants Account Clerk, Grants Account Clerk, Payroll Account Clerk, Payroll Account Clerk, Payroll Receptionist Facilities Director Account Clerk, Facilities Food ServiceAssistant Director Food Service General Manager Food Service Administrative Clerk	1 1 1 1 1 1	150 150 150 150 150 150 150 150 150 150	1 1 1 1 1 1 1 1	
Office Office Office Office Space Office	Executive Secretary Assistant Business manager Internal Auditor Grants Manager Account Clerk, AP Account Clerk, Grants Account Clerk, Grants Account Clerk, Payroll Account Clerk, Payroll Account Clerk, Payroll Receptionist Facilities Director Account Clerk, Facilities Food ServiceAssistant Director Food Service General Manager	1 1 1 1 1 1 1 1 1 1 1 1 1 1	150 150 150 150 150 150 150 150 150 150	1 1 1 1 1 1 1 1	
Office Office Office Office Office Space Office	Executive Secretary Assistant Business manager Internal Auditor Grants Manager Account Clerk, AP Account Clerk, Grants Account Clerk, Grants Account Clerk, Payroll Account Clerk, Payroll Account Clerk, Payroll Receptionist Facilities Director Account Clerk, Facilities Food ServiceAssistant Director Food Service General Manager Food Service Administrative Clerk	1 1 1 1 1 1 1 1 1 1 1 1 1 1	150 150 150 150 150 150 150 150 150 150	1 1 1 1 1 1 1 1	
Office Office Office Office Space Office Office Space Office Office Office Office Office Office Office Office Space	Executive Secretary Assistant Business manager Internal Auditor Grants Manager Account Clerk, AP Account Clerk, Grants Account Clerk, Grants Account Clerk, Payroll Account Clerk, Payroll Account Clerk, Payroll Receptionist Facilities Director Account Clerk, Facilities Food ServiceAssistant Director Food Service General Manager Food Service Administrative Clerk	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	150 150 150 150 150 150 150 150 150 150	1 1 1 1 1 1 1 1	
Office Office Office Office Space Office Office Space Office Office Office Office Space Office Office Office Space Office Office Office Space Office Office Space Office Office Space Office Space Office Space Office Space Closet Bathroom Waiting area	Executive Secretary Assistant Business manager Internal Auditor Grants Manager Account Clerk, AP Account Clerk, Grants Account Clerk, Grants Account Clerk, Payroll Account Clerk, Payroll Account Clerk, Payroll Receptionist Facilities Director Account Clerk, Facilities Food ServiceAssistant Director Food Service General Manager Food Service Administrative Clerk	1 1 1 1 1 1 1 1 1 1 1 1 1 0 0	150 150 150 150 150 150 150 150 150 150	1 1 1 1 1 1 1 1	
Office Office Office Office Office Space Office Office Office Office Office Office Space Office Office Office Space Office Office Office Office Space Office Office Office Space Office Office Space	Executive Secretary Assistant Business manager Internal Auditor Grants Manager Account Clerk, AP Account Clerk, Grants Account Clerk, Grants Account Clerk, Payroll Account Clerk, Payroll Account Clerk, Payroll Receptionist Facilities Director Account Clerk, Facilities Food ServiceAssistant Director Food Service Administrative Clerk Food Service Administrative Clerk	1 1 1 1 1 1 1 1 1 1 1 1 0 0	150 150 150 150 150 150 150 150 150 150	1 1 1 1 1 1 1 1	
Office Office Office Office Office Space Office Office Office Office Office Space Office Office Office Space Office Office Office Space Office Office Space Office Office Space Closet Bathroom Waiting area Adjourning Conference Room Break room & kitchette (building-w	Executive Secretary Assistant Business manager Internal Auditor Grants Manager Account Clerk, AP Account Clerk, Grants Account Clerk, Grants Account Clerk, Payroll Account Clerk, Payroll Account Clerk, Payroll Receptionist Facilities Director Account Clerk, Facilities Food ServiceAssistant Director Food Service Administrative Clerk Food Service Administrative Clerk	1 1 1 1 1 1 1 1 1 1 1 1 1 0 0	150 150 150 150 150 150 150 150 150 150	1 1 1 1 1 1 1 1	
Office Office Office Office Office Space Office Office Office Office Office Office Space Office Office Office Space Office Office Office Office Space Office Office Office Space Office Office Space	Executive Secretary Assistant Business manager Internal Auditor Grants Manager Account Clerk, AP Account Clerk, Grants Account Clerk, Grants Account Clerk, Payroll Account Clerk, Payroll Account Clerk, Payroll Receptionist Facilities Director Account Clerk, Facilities Food ServiceAssistant Director Food Service Administrative Clerk Food Service Administrative Clerk	1 1 1 1 1 1 1 1 1 1 1 1 0 0	150 150 150 150 150 150 150 150 150 150	1 1 1 1 1 1 1 1	1:
Office Office Office Office Office Space Office Office Office Office Office Space Office Office Office Space Office Office Office Space Office Office Space Office Office Space Closet Bathroom Waiting area Adjourning Conference Room Break room & kitchette (building-w	Executive Secretary Assistant Business manager Internal Auditor Grants Manager Account Clerk, AP Account Clerk, Grants Account Clerk, Grants Account Clerk, Payroll Account Clerk, Payroll Account Clerk, Payroll Receptionist Facilities Director Account Clerk, Facilities Food ServiceAssistant Director Food Service Administrative Clerk Food Service Administrative Clerk	1 1 1 1 1 1 1 1 1 1 1 0 0 0	150 150 150 150 150 150 150 150 150 150	1 1 1 1 1 1 1 1	11.

		# of		# of	
ileial	and the state of t	staff	Sq. feet	Spaces	Total Sq. 1
dent Support Services Office			$= \frac{1}{\sqrt{2}} \frac{1}{$		
	Deputy Superintendent	1	300	1	
Office Space	Executive Secretary	1	150	1	
Office	District Support Specialist	1	150	1	
Office	District Title I Social Worker	1	150	1	
Office	District Support Specialist	. 1	150	1	
Office	Counsel of Student Services	1	150	1	
Office	Counsel of Student Services	1	150	1	
Office	District Support Specialist	1	150	1	
Office	Coordinator .	1	150	1	
Office	21st CCLC Program Manager	1	150	1	
Office	Attendance Supervisor	1	150	1	•
Office	Attendance Monitor	1		i	
Office	Attendance Monitor	1		i	
Closet			.00	i	
Waiting area		Ö		1	
Adjourning Conference Room				1	
File/Storage Area		0		1	
Training Area		0		1	. 1
Early Childhood Programs & S	e a e e est e escala fallecent a la cultura i del carrier de la companya de la companya de la companya de la c			ignighense Jan Friesj	
	e a e e est e escala fallecent a la cultura i del carrier de la companya de la companya de la companya de la c		7/5 data		
Early Childhood Programs & S	Coordinator	1	150 150	1	
Early Childhood Programs & S Office	e a e e est e escala fallecent a la cultura i del carrier de la companya de la companya de la companya de la c	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	150	1	
Early Childhood Programs & S Office Office	Coordinator E.C. District Support Specialist Social Worker	Market 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	150 150	1	
Early Childhood Programs & S Office Office Office	Coordinator E.C. District Support Specialist Social Worker Data Management Specialist	1 1 1 1 1	150 150 100	1	
Early Childhood Programs & S Office Office Office Office Space Office Space	Coordinator E.C. District Support Specialist Social Worker Data Management Specialist Parent Liaison	1 1 1	150 150 100 100	1 1 1	
Early Childhood Programs & S Office Office Office Office Space Office Space Office Space	Coordinator E.C. District Support Specialist Social Worker Data Management Specialist Parent Liaison Parent Liaison	1 1 1 1 1 1	150 150 100 100 100	1 1 1	
Early Childhood Programs & S Office Office Office Office Office Space Office Space Office Space Office Space Office Space	Coordinator E.C. District Support Specialist Social Worker Data Management Specialist Parent Liaison Parent Liaison Parent Liaison	1 1 1 1 1	150 150 100 100 100 100	1 1 1 1	
Early Childhood Programs & S Office Office Office Office Office Space	Coordinator E.C. District Support Specialist Social Worker Data Management Specialist Parent Liaison Parent Liaison	1 1 1 1 1	150 150 100 100 100 100	1 1 1 1	
Early Childhood Programs & S Office Office Office Office Space File/Storage Area	Coordinator E.C. District Support Specialist Social Worker Data Management Specialist Parent Liaison Parent Liaison Parent Liaison	1 1 1 1 1	150 150 100 100 100 100	1 1 1 1	<u></u>
Early Childhood Programs & S Office Office Office Office Space Office Space Office Space Office Space Office Space Office Space File/Storage Area	Coordinator E.C. District Support Specialist Social Worker Data Management Specialist Parent Liaison Parent Liaison Parent Liaison	1 1 1 1 1	150 150 100 100 100 100	1 1 1 1	1
Early Childhood Programs & S Office Office Office Office Space Office Space Office Space Office Space Office Space File/Storage Area  Family Resource Center	Coordinator E.C. District Support Specialist Social Worker Data Management Specialist Parent Liaison Parent Liaison Parent Liaison	1 1 1 1 1	150 150 100 100 100 100 100	1 1 1 1	10 11
Early Childhood Programs & S Office Office Office Office Space Office Space Office Space Office Space Office Space File/Storage Area  Family Resource Center Office Office Space	Coordinator E.C. District Support Specialist Social Worker Data Management Specialist Parent Liaison Parent Liaison Parent Liaison Parent Liaison	1 1 1 1 1	150 150 100 100 100 100 100 1000	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	10 10 10 10 10 10 10 10 10 10 10 10 10 1
Early Childhood Programs & S Office Office Office Office Space Office Space Office Space Office Space Office Space File/Storage Area  Family Resource Center Office Office Space Office Space	Coordinator E.C. District Support Specialist Social Worker Data Management Specialist Parent Liaison Parent Liaison Parent Liaison Parent Liaison Coordinator	1 1 1 1 1 0	150 150 100 100 100 100 100 1000	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	10 10 10 10 10 10 10 10 10 10 10 10 10 1
Early Childhood Programs & S Office Office Office Office Space Office Space Office Space Office Space Office Space File/Storage Area  Family Resource Center Office Office Space Office Space Office Space	Coordinator E.C. District Support Specialist Social Worker Data Management Specialist Parent Liaison Parent Liaison Parent Liaison Parent Liaison Coordinator Receptionist	1 1 1 1 1 0	150 150 100 100 100 100 100 1000	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	10 11 11 11 11 11 11 11 11 11 11 11 11 1
Early Childhood Programs & S Office Office Office Office Space Office Space Office Space Office Space Office Space File/Storage Area  Family Resource Center Office Office Space Office Space	Coordinator E.C. District Support Specialist Social Worker Data Management Specialist Parent Liaison Parent Liaison Parent Liaison Parent Liaison Coordinator Receptionist Enrollment Clerk	1 1 1 1 0 2	150 150 100 100 100 100 100 300 150 150	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	10 11
Early Childhood Programs & S Office Office Office Office Space Office Space Office Space Office Space Office Space File/Storage Area  Family Resource Center Office Office Space Office Space Office Space	Coordinator E.C. District Support Specialist Social Worker Data Management Specialist Parent Liaison Parent Liaison Parent Liaison Parent Liaison Coordinator Receptionist Enrollment Clerk Enrollment Clerk	1 1 1 1 0 1 1 1 1 1	150 150 100 100 100 100 100 300 150 150 150	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	10 11 11 11 11 11 11 11 11 11 11 11 11 1
Early Childhood Programs & S Office Office Office Office Space Office Space Office Space Office Space Office Space File/Storage Area  Family Resource Center Office Office Space Office Space Office Space Office Space Office Space	Coordinator E.C. District Support Specialist Social Worker Data Management Specialist Parent Liaison Parent Liaison Parent Liaison Parent Liaison Coordinator Receptionist Enrollment Clerk Enrollment Clerk Enrollment Clerk	1 1 1 1 0 1 1 1 1 1 1	150 150 100 100 100 100 100 300 150 150 150	1 1 1 1 1 1 1 1 1 1 1 1	10 13
Early Childhood Programs & S Office Office Office Office Space Office Space Office Space Office Space Office Space File/Storage Area  Family Resource Center Office Office Space	Coordinator E.C. District Support Specialist Social Worker Data Management Specialist Parent Liaison Parent Liaison Parent Liaison Parent Liaison Coordinator Receptionist Enrollment Clerk Enrollment Clerk Enrollment Clerk Enrollment Clerk Enrollment Clerk	1 1 1 1 0 1 1 1 1 1 1 1	150 150 100 100 100 100 100 300 150 150 150 150 750	1 1 1 1 1 1 1 1 1 1 1 1 1	10 19 19 19 19
Early Childhood Programs & S Office Office Office Office Space Office Space Office Space Office Space Office Space File/Storage Area  Family Resource Center Office Office Space	Coordinator E.C. District Support Specialist Social Worker Data Management Specialist Parent Llaison Parent Llaison Parent Liaison Parent Liaison Coordinator Receptionist Enrollment Clerk Enrollment Clerk Enrollment Clerk Enrollment Clerk District Homeless Liasion	1 1 1 1 0 1 1 1 1 1 1 1 1 0	150 150 100 100 100 100 100 100 150 150	1 1 1 1 1 1 1 1 1 1 1 1	10 15 3
Early Childhood Programs & S Office Office Office Office Space Office Space Office Space Office Space Office Space File/Storage Area  Family Resource Center Office Office Space	Coordinator E.C. District Support Specialist Social Worker Data Management Specialist Parent Liaison Parent Liaison Parent Liaison Parent Liaison Coordinator Receptionist Enrollment Clerk Enrollment Clerk Enrollment Clerk Enrollment Clerk Enrollment Clerk	1 1 1 1 0 1 1 1 1 1 1 1	150 150 100 100 100 100 100 100 300 150 150 150 150 750	1 1 1 1 1 1 1 1 1 1 1 1 1	44 10 15 3 1 1 1 1 7 7

#### **Lowell Public Schools**

### Central Office Programmatic Requirements

#### ATTACHMENT #1

		# of stafi		er foot	# of	Total On Food
Special Education Department	Administration	Stail		oq. reet	Spaces	Total Sq. feet
Office	Director		4	300	and the state of	
Office	Assistant Administrator		1	150	1	300
Office Space	Executive Secretary		1	150	1	150
Office	System Info Clerk		4		. 1	150
Office Space	Clerk		4	150	1	150
Office Space	Clerk		1	150	1	150
Office Space	Clerk		1	150	1	150
Office Space			1	150	1	150
Office Space	Clerk		7	. 150	1	150
•	Clerk		1	150	1	150
Office Space	Clerk		1	150	1	150
Office Space	Clerk		1	150	1	150
Office Space	ETC		8	150	8	1200
Office	Scanning & Assessment Room	•	0	150	2	300
Office	School Pychologist		1	150	1	150
Office	ETC, BCBA & Autism Specialist	•	3	300	1	300
Waiting area			0	300	1	300
Adjourning Conference Room			0	600	1	600
File/Storage Area (active)			0	2000	. 1	2000
File/Storage Area			0	200	i	200
						6850

# COMMONWEALTH OF MASSACHUSETTS CITY OF LOWELL

#### In City Council

#### VOTE

Authorizing the School Department to proceed under the provisions of Massachusetts General Laws Chapter 30B for the lease of property for the Lowell Public Schools Central Offices.

The City of Lowell of desirous of leasing property to be used for office space for the School Department; and

The City Council must authorize the School Department to proceed under the provisions of Massachusetts General Laws Chapter 30B, in order to lease such property for a period of three (3) years with two (2) one year options; and

BE IT VOTED BY THE CITY COUNCIL OF THE CITY OF LOWELL, as follows:

That the School Department be and hereby is authorized to execute and deliver any and all other documents related to the leases of said property on such terms and conditions as the School Department deems in the best interest of the City of Lowell.

#### BE IT FURTHER VOTED:

Said Lease shall be for a term of three (3) years with two (2) one year options terminating on June 30, 2020, subject to annual appropriation, and shall be in accordance with the form, or substantially the form, attached hereto.

In City Council June 27, 2017, Read twice and adopted on roll call vote 9 yeas. So Voted./s/Michael Q. Geary, City Clerk

Approved by City Manager Kevin J. Murphy June 28, 2017.

A true copy ATTEST:

Michael Q. Geary

City Clerk

V:schooldept-voteLPScentral

### BON MARCHE TRUST 87 PEVEY STREET LOWELL, MA 01851 978-458-9762

August 25, 2017

Lowell School Department
155 Merrimack Street
Lowell, MA 01852

Attn: Mary Bator

Re: Contracts

Nicholas C. Sarris may sign any contract on behalf of Bon Marche.

Thank you,

Nicholas C. Sarris

NCS/mes